

Standard PER-001-MX-0 - Operating Personnel Responsibility and Authority

A. Introduction

1. **Title:** Operating Personnel Responsibility and Authority
2. **Number:** PER-001-MX-0
3. **Purpose:** The Transmission Operators and Balancing Authorities must have the responsibility and authority to implement real-time actions to ensure the stable and reliable operation of the Bulk Electric System.
4. **Applicability**
 - 4.1 Transmission Operators
 - 4.2 Balancing Authorities
5. **Effective Date:** July 1, 2012

B. Requirements

- R1.** Each Transmission Operator and Balancing Authority must provide its operating personnel with the responsibility and authority to implement real-time actions to ensure the stable and reliable operation of the Bulk Electric System.

C. Measures

- M1.** The Transmission Operator and Balancing Authority shall provide documentation that operating personnel have the responsibility and authority to implement real-time actions to ensure the stable and reliable operation of the Bulk Electric System. These responsibilities and authorities are understood by the operating personnel. Documentation shall include:
 - M1.1** A written current job description that states in clear and unambiguous language the responsibilities and authorities of each operating position of the Transmission Operator and Balancing Authority. The job description identifies personnel subject to the authority of the Transmission Operator and Balancing Authority.
 - M1.2** The current job description is readily accessible in the control room environment to all operating personnel.
 - M1.3** A written current job description that states operating personnel are responsible for complying with the Mexican Reliability Standards.
 - M1.4** Written operating procedures that state that, during normal and emergency conditions, operating personnel have the authority to take or direct timely and appropriate real-time actions. Such actions shall include shedding of firm load to prevent or alleviate System Operating Limit or Interconnection Reliability Operating Limit violations. These actions are performed without obtaining approval from higher-level personnel within the Transmission Operator and Balancing Authority.

D. Compliance

1. Compliance Monitoring Process

Periodic Review: An on-site review including interviews with the Transmission Operator and Balancing Authority operating personnel and document verification will be conducted every three years. The job description identifying operating personnel authorities and responsibilities will be reviewed, as well as the written operating procedures or other documents delineating the authority of the operating personnel to take actions needed to maintain the reliability of the Bulk Electric System during normal and emergency conditions.

1.1 Compliance Monitoring Responsibility

Self-Certification: The Transmission Operators and Balancing Authorities shall annually complete a self-certification form developed by the Regional Reliability Organization, based on measures from M1.1 to M1.4.

1.2 Compliance Monitoring Period and Reset Timeframe

One calendar year.

1.3 Data Retention

Permanent.

Version History

Version	Date	Action	Change Tracking