

Status **Active** PolicyStat ID **16826133**



Information Reporting Policy

1. Introduction

The purpose of this policy is to establish procedures associated with WECC Board of Director ("Board") requests for information; submission of that information by WECC Members ("Members"); avoidance of undue burden on Members; and the treatment of the requested information.

1.1. Governing Authority

WECC Bylaws ("Bylaws") Section 4.6.11 provides that, except as otherwise provided in the Bylaws or other applicable authority, Members have an obligation "to provide system data that the Board has determined is necessary for WECC functions and does not impose an undue burden on the Members; provided, however, that the Board shall adopt appropriate limitations on this obligation or procedures that protect, and avoid the unnecessary collection of, confidential, privileged, trade secret or critical energy infrastructure information or other information that the Board determines merits such protection consistent with applicable law."

1.2. Document Owner

The document owner is the WECC General Counsel. The document owner, or designee, is responsible for:

- Reviewing the policy within the review cycle;
- Making any needed revisions to the policy;
- Obtaining Board approval of any revisions; and
- Ensuring the policy is appropriately distributed, posted and communicated.

1.3. Scope

This policy applies to employees, the Board of Directors, and Members.

1.4. Review Cycle

This policy will be reviewed every two years or as needed.

2. Determining Information Reporting Requirements

Reporting requirements are contained in Exhibits to this policy. Exhibits are developed by WECC staff, taking into consideration the burden to Members and making reasonable efforts to avoid imposing obligations under this policy that conflict with Members' existing regulatory or contractual obligations, and shall identify at a minimum: (i) the information to be supplied to WECC, and (ii) the Members required to supply such information.

Exhibits will be reviewed and updated by WECC staff as necessary. WECC shall provide applicable Members notice of and an opportunity to comment on all new Exhibits and all revisions to existing Exhibits. Exhibits become effective upon approval by WECC. WECC's approval of Exhibits may be appealed in accordance with Section 5.

3. Petition for Relief

Any Member seeking exemption from or modification of its obligation to provide information under this policy may submit a written Petition for Relief. Petitions for Relief must be submitted to the WECC CEO within 30 days of the date of the applicable information request. The Petition for Relief must contain a detailed description of the need for relief and specify any relief short of complete waiver that would satisfy the Member's concerns while at the same time meeting the needs of WECC.

WECC staff will issue a written decision explaining why and to what extent the requested relief is granted or denied. This decision may be appealed in accordance with Section 5.

If a Member files a Petition for Relief under this Section 3, the Member shall be temporarily exempt from its obligation to provide the information subject to such Petition for Relief. Such temporary exemption will expire five (5) business days following final action on the Petition for Relief.

4. Protection and Sharing

Information collected under this policy shall be protected and shared by WECC in accordance with the Confidentiality Policy and the Information Sharing Policy.

5. Dispute Resolution

Disputes regarding Exhibits and Petitions for Relief may be appealed in writing to the WECC CEO within 30 days of the determination. The appeal will follow a process similar to the process described in

Section 1503.5 of the NERC Rules of Procedure. The outcome of this appeal may be appealed in writing to the WECC Board of Directors within 30 days.

Exhibit A - Loads and Resources Data

A. Overview and Background

WECC oversees loads and resources data collection and related activities, including the annual Power Supply Assessment of resource adequacy in the Western Interconnection, and participates in loads and resources activities at NERC. WECC also disseminates loads and resources information to parties throughout the Western Interconnection. Loads and resources data collected by WECC may also be used in other WECC assessments, models and studies.

B. Identification of Data Collected

In accordance with the Information Reporting Policy, WECC Balancing Authorities (BA) are required to provide, and update as necessary, the data listed below:

- Actual year hourly demand data
- Existing generation
- Planned generation
- Projected and actual demand reduction data
- Projected peak demand
- Projected energy forecasts
- Scheduled peak hour generation outages
- Actual year peak hour generation outages
- Actual historic hourly wind, solar and hydro generation (aggregated at the BA or BA area level)
- Transfer capability

Data listed as required in this Exhibit will be identified more specifically, including additional generator and path specifications, in the "*WECC Data Collection Manual*" that is provided annually by WECC.

C. Sharing of Data Collected

The following information shall be Public Information under the WECC Information Sharing Policy:

Public Information

- Existing generation list
- Planned generation list
- Actual year hourly demand data

- Projected and actual demand reduction data
- Projected peak demand (years 4–10)
- Projected energy forecasts (years 4–10)
- Scheduled peak hour generation outages (years 4–10)
- Actual year peak hour generation outages
- Actual historic hourly wind, solar and hydro generation (aggregated at the BA or BA area level)
- Transfer capability

The following information shall be non-public and shall be shared in accordance with the following categories in the WECC Information Sharing Policy:

Market Sensitive Information

- Projected peak demand (years 1–3)
- Projected energy forecasts (years 1–3)
- Scheduled peak hour generation outages (years 1–3)