WECC

Periodic Data Submittals

Stacia Carron
Manager, Entity Monitoring

David Goldstein
Compliance Program Coordinator

Electric Reliability
& Security for the West

WECC

OUR MISSION

To effectively and efficiently mitigate risks to the reliability and security of the Western Interconnection's Bulk Power System

Monitoring Tools

Audit

Self-Certification

Spot Check

Compliance Investigation

Complaint

Periodic Data Submittal

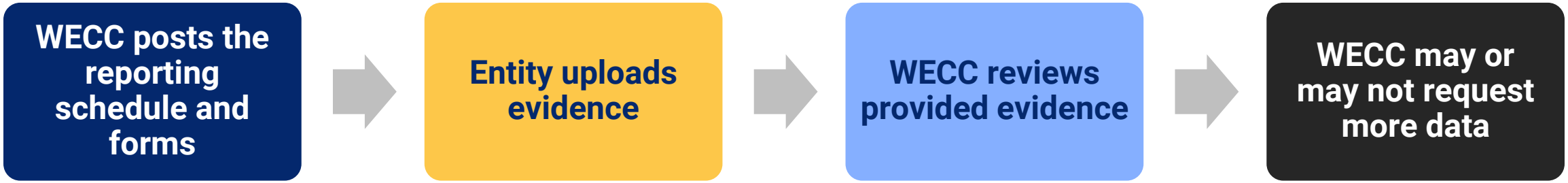
Self-Report

Self-Logging

Periodic Data Submittals (PDS)

- Information provided by Registered Entities to WECC:
  - Time frame required by a Reliability Standard
  - Ad hoc

PDS Process

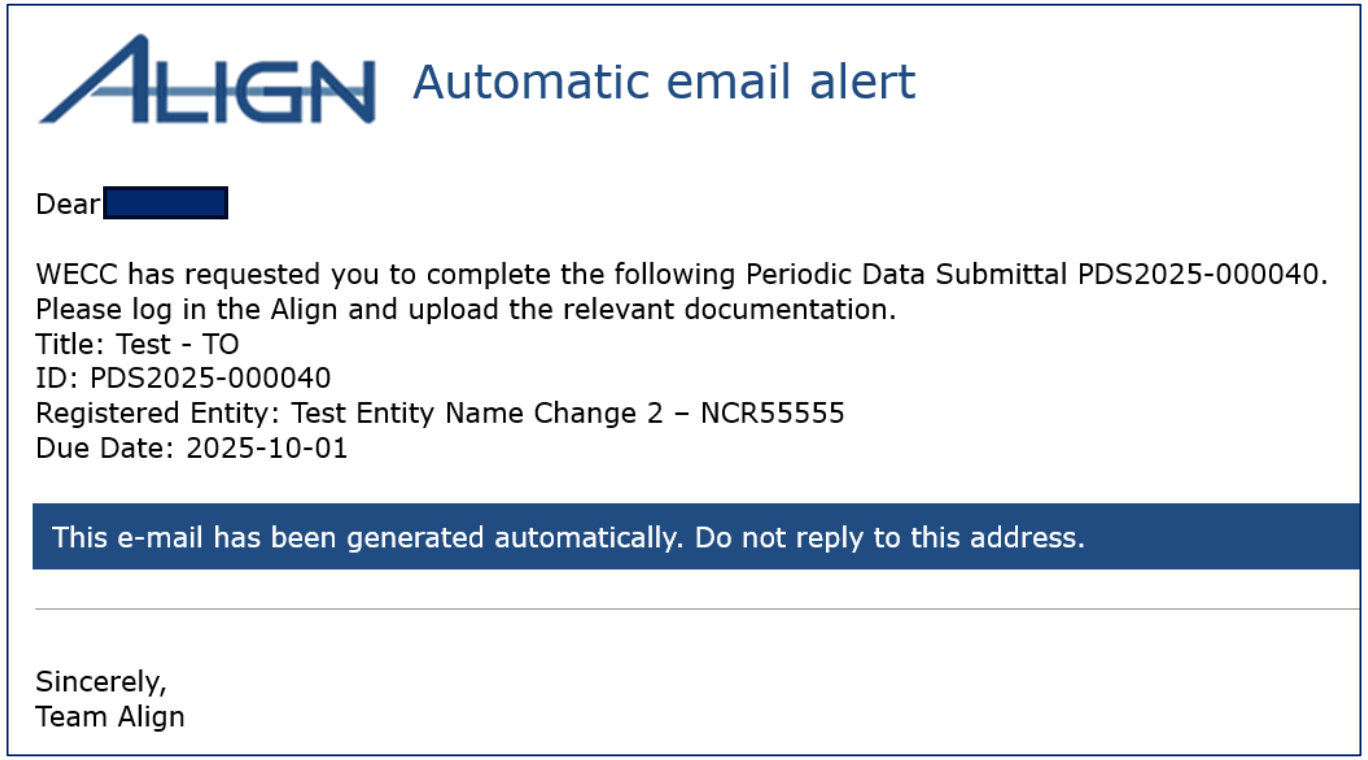


2026 Periodic Data Submittal Schedule

Responding to PDSs in Align

PDS Email Alert

Entities receive email alerts from Align when WECC initiates a PDS request.



ALIGN Automatic email alert

Dear [redacted]

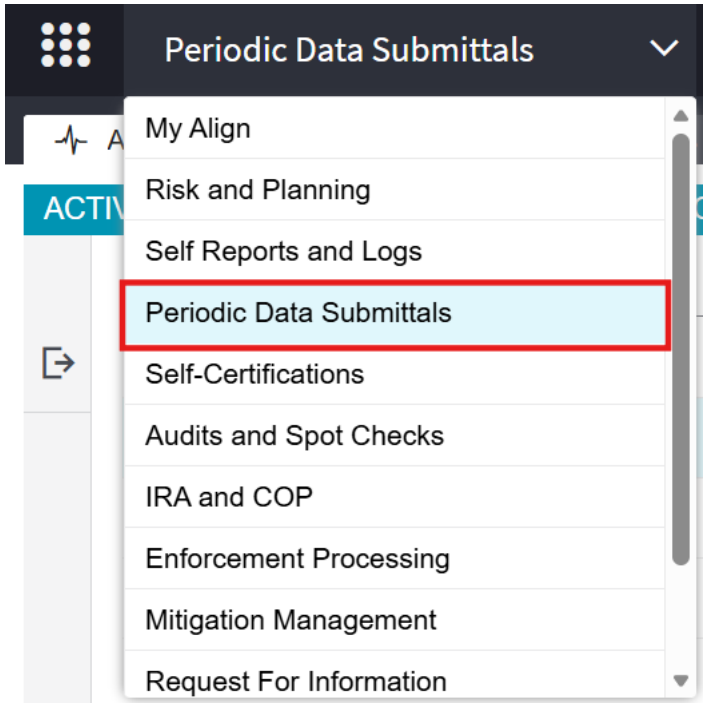
WECC has requested you to complete the following Periodic Data Submittal PDS2025-000040.
Please log in the Align and upload the relevant documentation.
Title: Test - TO
ID: PDS2025-000040
Registered Entity: Test Entity Name Change 2 – NCR55555
Due Date: 2025-10-01

This e-mail has been generated automatically. Do not reply to this address.

Sincerely,
Team Align

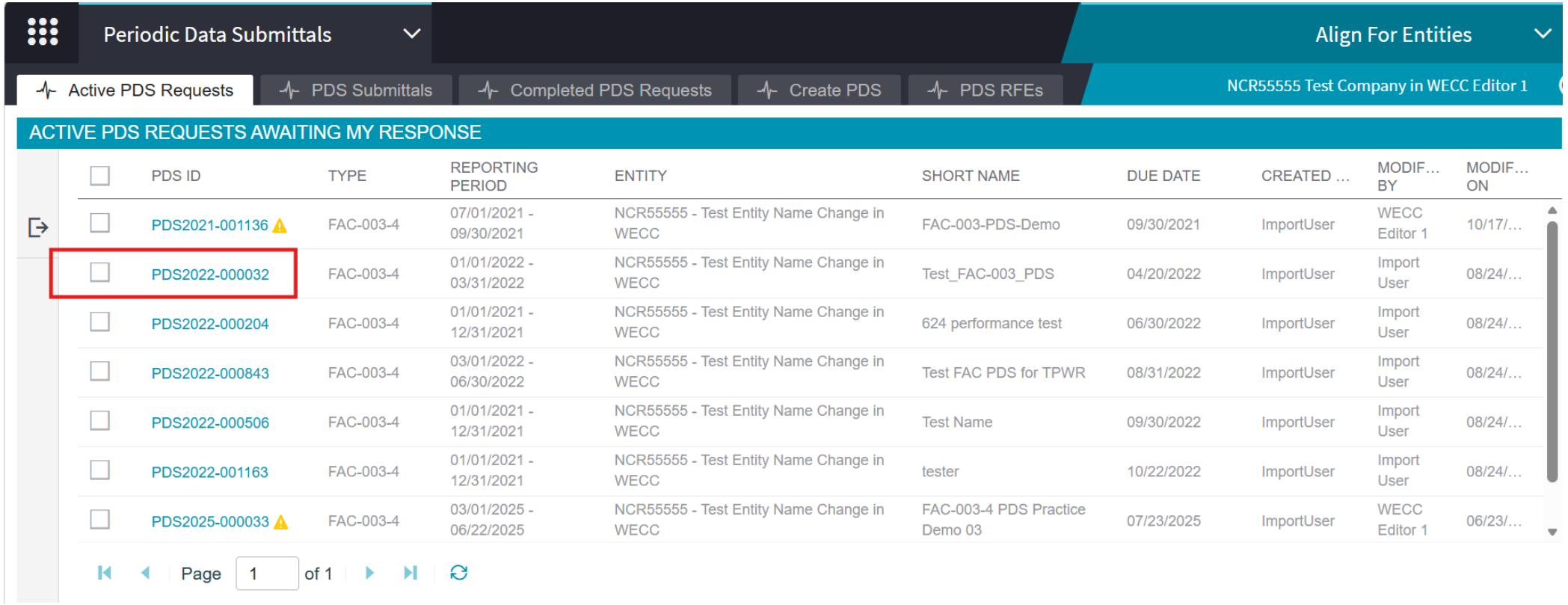
Responding to Periodic Data Submittals in Align (Step 1)

Go to the Periodic Data Submittals tab using the main dropdown menu.



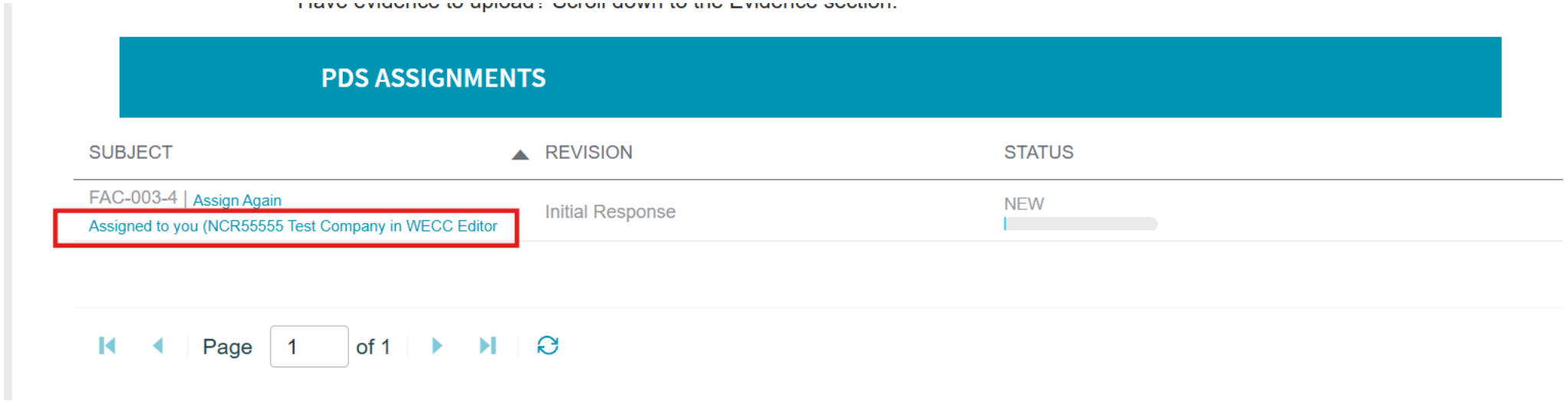
Responding to Periodic Data Submittals in Align (Step 2)

Click the blue PDS ID to open the record.



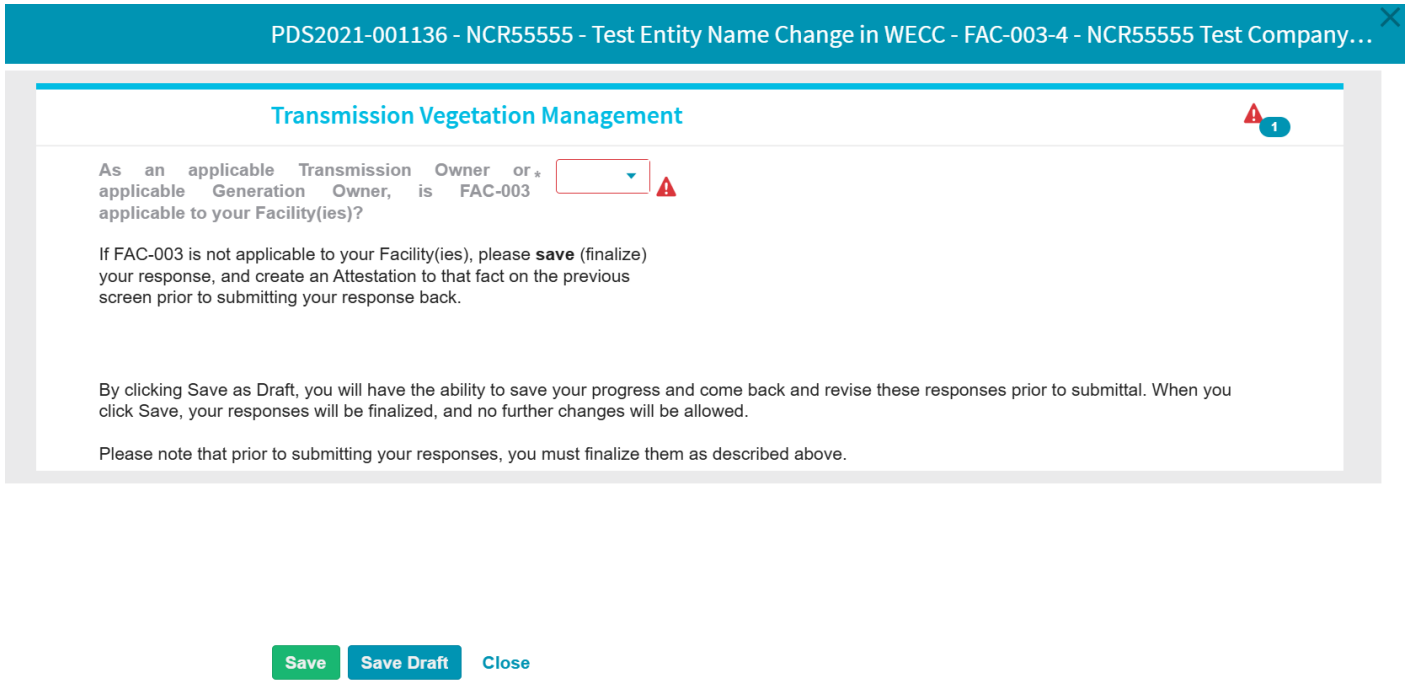
Responding to Periodic Data Submittals in Align (Step 3)

Scroll to the “PDS Assignments” Section and click the blue “Assigned to” text beneath the standard to open the response panel.



Responding to Periodic Data Submittals in Align (Step 4)

Select your answer(s) and click “Save” to submit OR “Save Draft” to edit later.



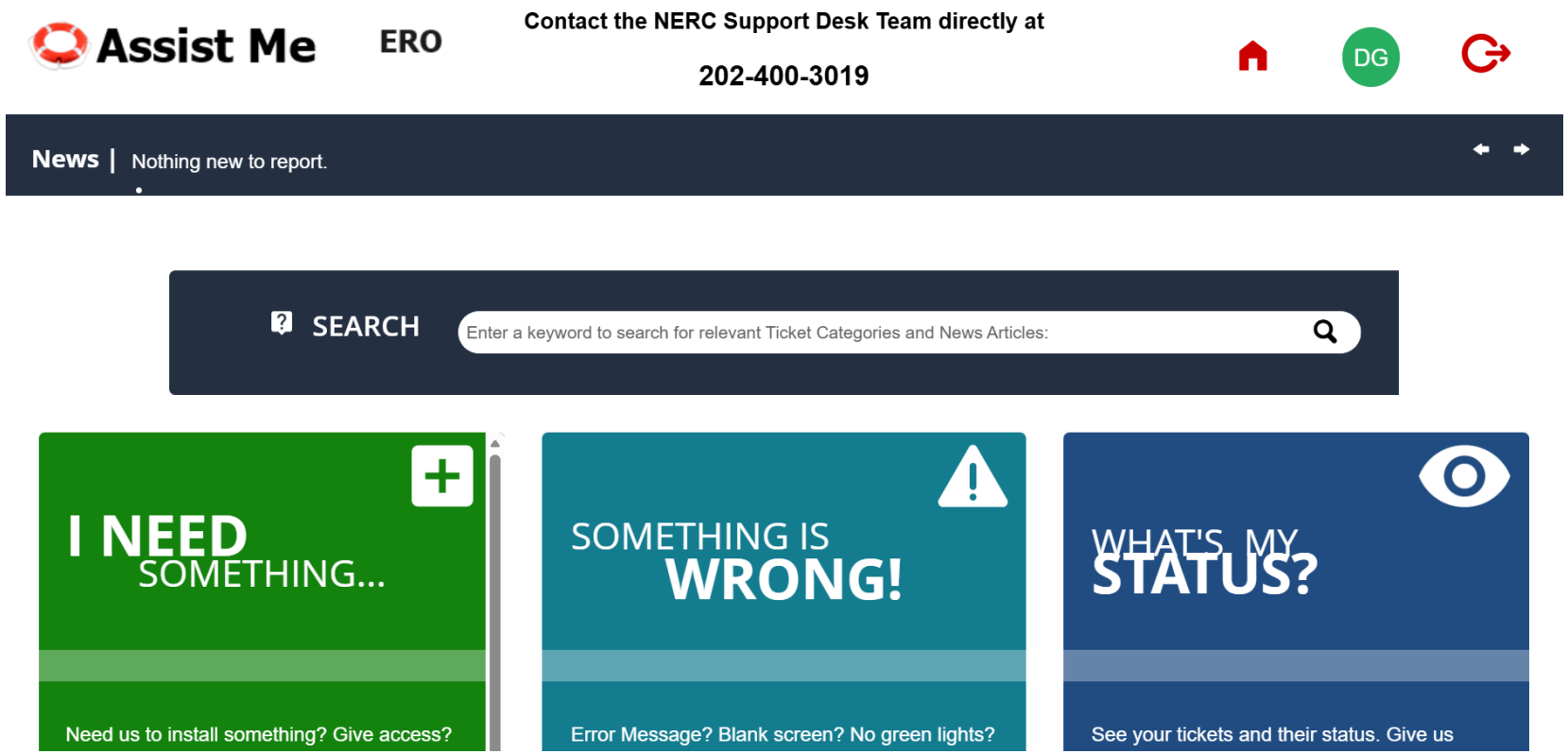
Be Familiar with Monitoring Tools

- Keep contact information up to date in the Centralized Organization Registration ERO System (CORES).
  - New entity registration requests
  - Managing entity registration information
- Notification of monitoring engagements will be submitted to the Registered Entity via Align.
  - Used to process and track compliance monitoring and enforcement activities
- Evidence should be uploaded to the Secure Evidence Locker (SEL).
  - A tool for electronic evidence collection

Training is available on the NERC website.

Align Support

For Align technical support, visit the NERC Help Desk at www.support.nerc.net.



ELECTRIC RELIABILITY & SECURITY FOR THE WEST

ENGAGE WITH WECC

WECC

engage@wecc.org

www.wecc.org | 801-582-0353

155 N 400 W, Salt Lake City, Utah 84103, USA