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WECC

WREGIS Committee

Andrea Coon
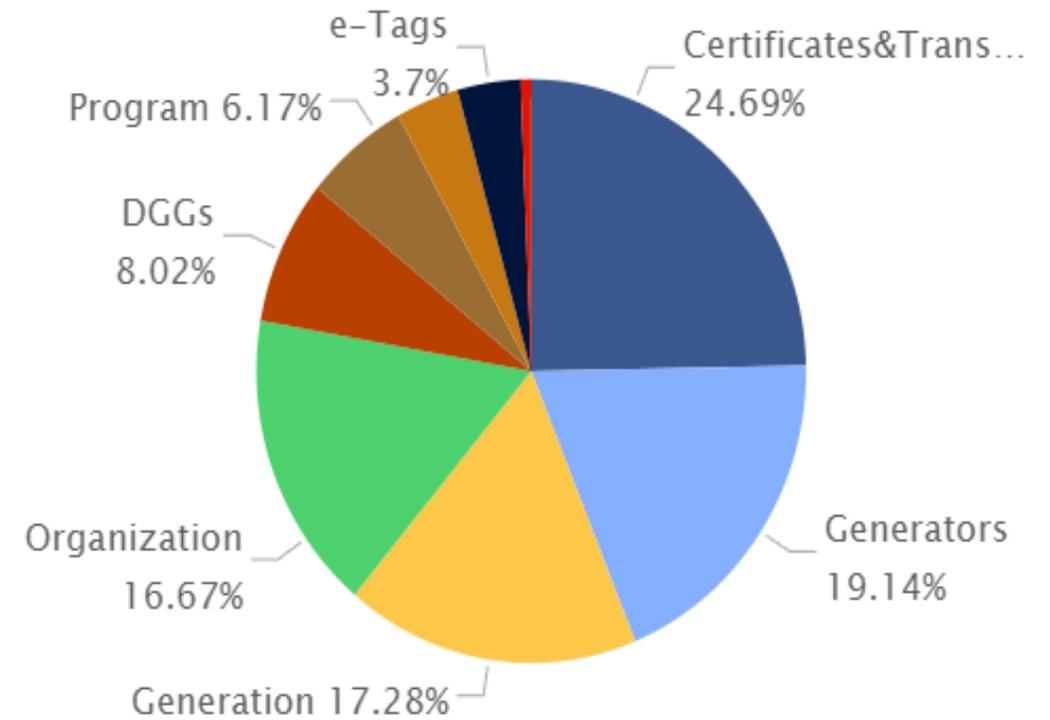*Director, WREGIS*

**Electric Reliability
& Security for the West**
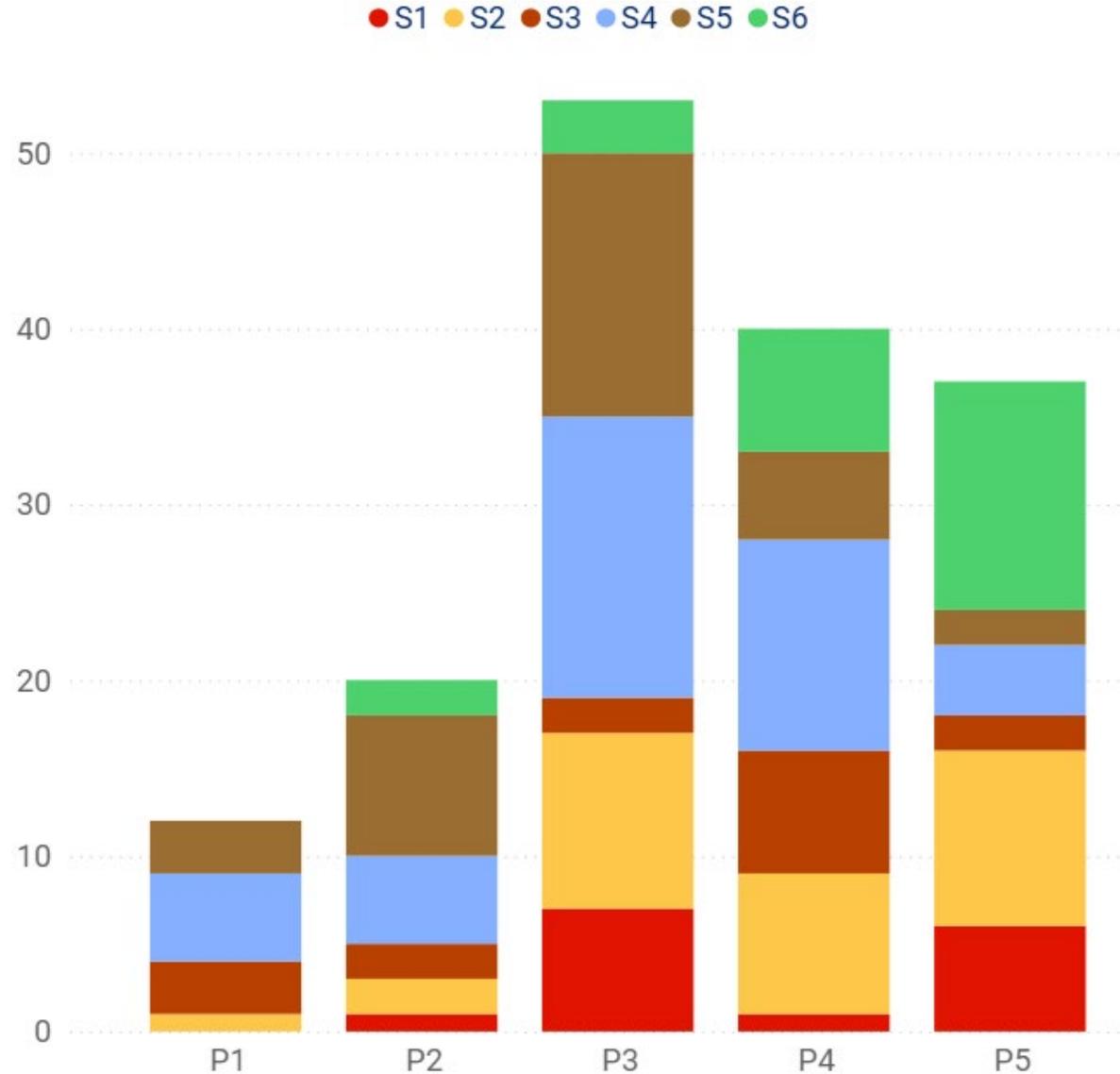
March 10, 2026

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Active Issues by Functional Category

Category	Count
Generation	28
Certificates & Transactions	40
Generators	31
Organization	27
Program	10
DGGs	13
e-Tags	6
Accounts	6
Reports	1

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Tickets by Priority and Severity

Legend: ● S1 ● S2 ● S3 ● S4 ● S5 ● S6

Priority:
The label assigned to an issue that indicates its development priority based on various factors and system impact.
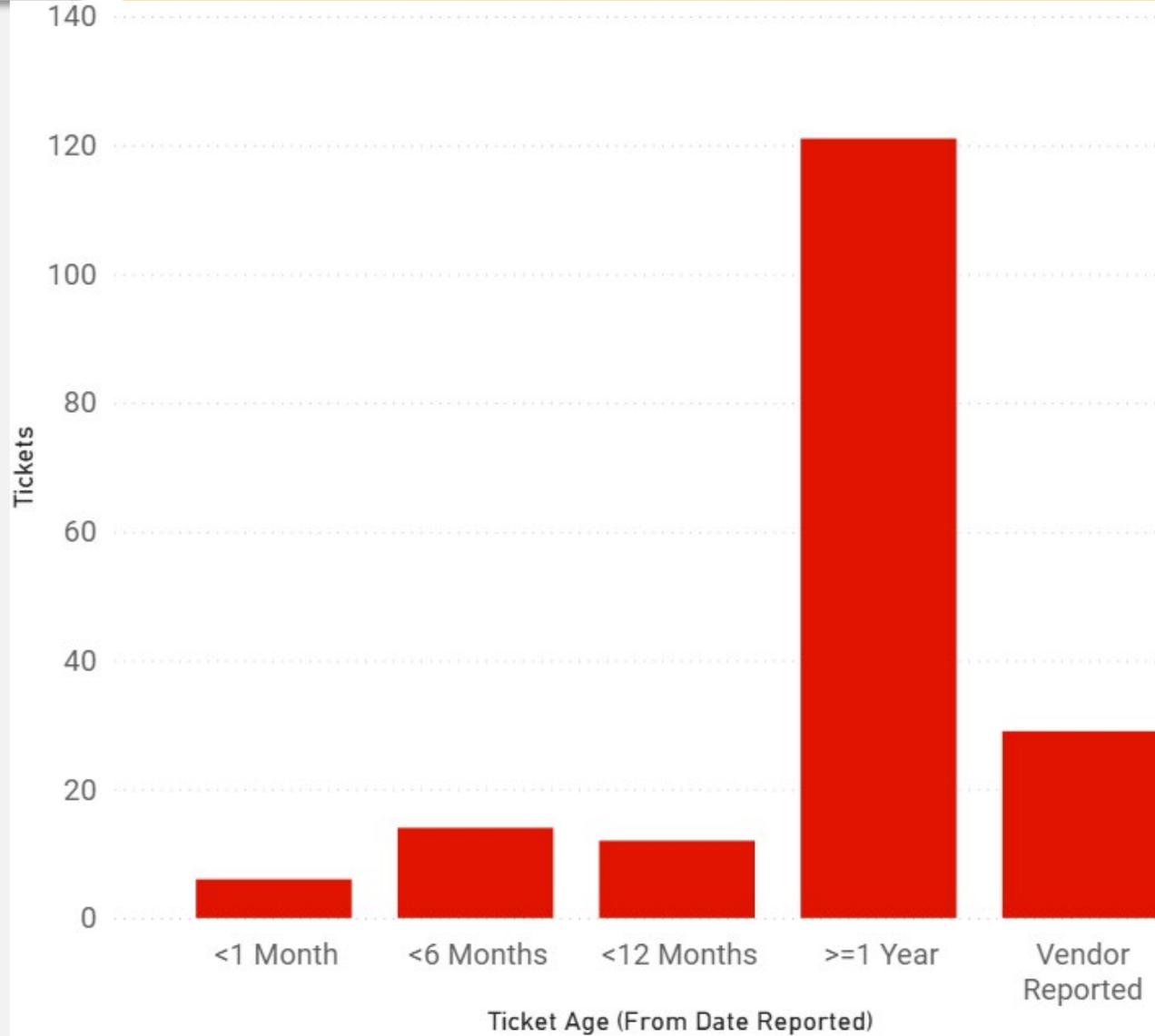**Range:**
- **P1:** Breaches WREGIS's primary responsibilities or blocks a pending software release
- **P5:** Minor issues, such as typos or misaligned text

Severity:
S1: All generators or customers
S2: > 500 customers or > 5,000 generators
S3: > 50 customers or > 1,000 generators
S4: > 10 customers or > 100 generators
S5: > 1 customer or > 10 generators
S6: 1 customer or < 10 generators

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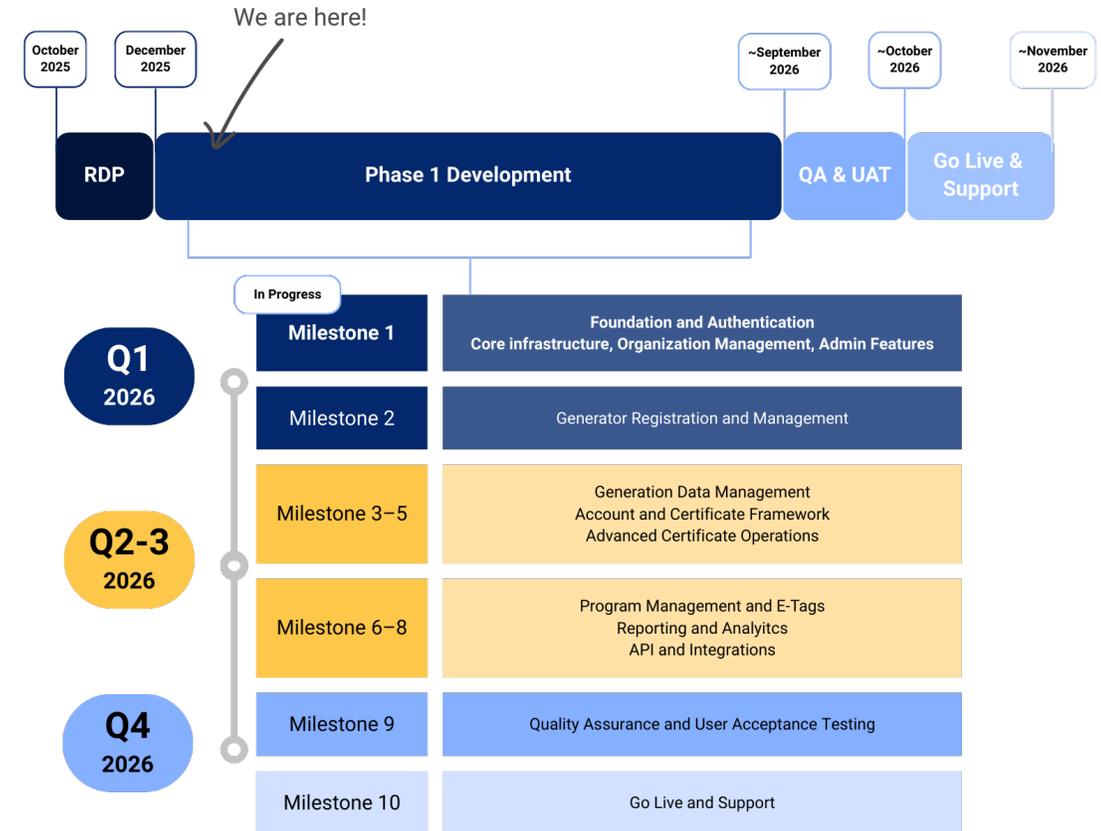# Ticket Aging

Active Issue Updates Since Last SAC	
Starting Outstanding Ticket Count	155
Tickets Cleared	0
New Issues Reported	7
Untracked Tickets Added**	0
New Outstanding Ticket Count	162

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WREGIS Software Development — Phase 1 Timeline (in-progress)

- Milestones 1 and 2 — Q1 2026

  - Milestone 1 Goals — Create a secure platform foundation with user management features

  - Milestone 2 Goals – Develop the core generator registration system

- Our development strategy balances the most complex and high-impact user pain points with base functions, reducing overall project risk, and setting a strong foundation for the remaining features

**WREGIS Platform
Phase 1 Development Timeline**

We are here!

| | | | | | | | |
| October 2025 | December 2025 | | | | ~September 2026 | ~October 2026 | ~November 2026 |

RDP | Phase 1 Development | QA & UAT | Go Live & Support

In Progress

Q1 2026 — Milestone 1 — Foundation and Authentication / Core infrastructure, Organization Management, Admin Features

Milestone 2 — Generator Registration and Management

Q2-3 2026 — Milestone 3–5 — Generation Data Management / Account and Certificate Framework / Advanced Certificate Operations

Milestone 6–8 — Program Management and E-Tags / Reporting and Analyitcs / API and Integrations

Q4 2026 — Milestone 9 — Quality Assurance and User Acceptance Testing

Milestone 10 — Go Live and Support

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Milestone 1 (Projected)

- Logins and Security

  - Reset passwords

  - Protect login credentials via multi-factor authentication

  - Create new users within an organization

  - Update user privileges and profiles

- Organization Registration

  - Register new customer, QRE, and program administrator organizations

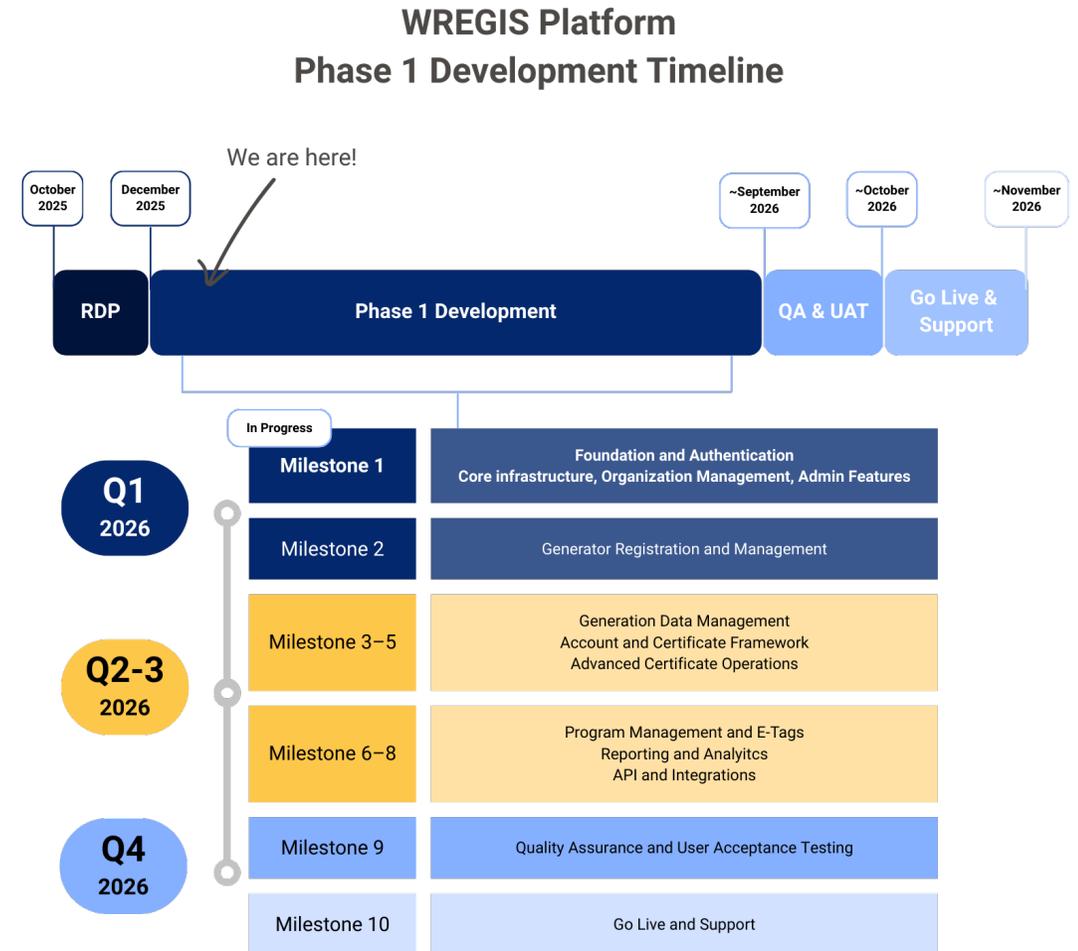 - Update organization contact and billing information

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Milestone 2 (Projected)

- Generators

  - Register generators using more intuitive and clear requirements

  - Update information for previously approved generators

  - Upload generator documentation

  - Create and maintain Shared Meter Groups (previously "Aggregated Meter Groups")

  - Assign a QRE for generation data reporting

  - Track certificate remainders history by fuel type.

  - Add multiple fuel types to generators

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WREGIS Software Development — Phase 1 Timeline (upcoming)

- Q2 and Q3 2026 — Milestones 3–8
  - Milestones 3–8 will include the balance of Phase 1 Platform functionality
  - Development prioritization of Milestones 3–8 will be determined in the upcoming months (prioritize higher complexity)
- External User Testing and Goals
  - External testing groups are expected to be engaged in early Q3, with Atomic Object providing guidance on representative user participation and group size
  - Goal — Time user testing to balance meaningful system functionality with the ability to incorporate user feedback prior to launch
- Q4 2026 — Milestones 9 and 10
  - User Acceptance Testing (UAT); validation testing of production ready environment
  - Phase 1 Platform Launch and Stabilization

**WREGIS Platform
Phase 1 Development Timeline**

We are here!

October 2025	December 2025	~September 2026 / ~October 2026 / ~November 2026

| RDP | Phase 1 Development | QA & UAT | Go Live & Support |

In Progress

Q1 2026	Milestone 1	Foundation and Authentication Core infrastructure, Organization Management, Admin Features
	Milestone 2	Generator Registration and Management
Q2-3 2026	Milestone 3–5	Generation Data Management Account and Certificate Framework Advanced Certificate Operations
	Milestone 6–8	Program Management and E-Tags Reporting and Analyitcs API and Integrations
Q4 2026	Milestone 9	Quality Assurance and User Acceptance Testing
	Milestone 10	Go Live and Support

8

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Software Launch Forum

- Forum goals

  - Increase transparency of development process through meetings with developers

  - Build stakeholder trust by providing direct visibility into the project

  - Build excitement around the software project

- Forum composition

  - Eight members from each major user group

  - Active system users

- Testing Interest Form

  - Submit to wregisadmin@wecc.org by March 20

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2027 Draft Budget Context

- Successful implementation and support of the new custom software

- Overlap in costs for current software licensing and new software development

- Preparation for the December 31, 2027, contract-end with CleanCounts

- Positioning and set up of WREGIS for success as an independent, stand-alone entity effective January 1, 2028

- All spending related to software development and the establishment of the new entity are funded with WREGIS fees and reserves

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2027 Draft WREGIS Budget Overview

- Fee revenue − $4.2 million − $820K (24.2%) increase

  - Increase is 14.5% above 2025 actual fee revenue

  - Consistent with volume growth trends

- Expenditures budget − $6.7 million − $2.1 million (45.5%) increase

  - Indirect allocation increase

  - Conversion of some existing budgeted FTE to positions needed to support the custom software and the separation of WREGIS from WECC

  - Three additional FTEs to support the stand-alone organization

- Reserve usage − $2.4 million

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2026, 2027, and Projected 2028 Budget Comparison

|	2026 Budget	2027 Budget	Variance $ Incr(Decr)	Variance % Incr(Decr)	2027 Budget	2028—YR 1 Budget	Variance $ Incr(Decr)	Variance % Incr(Decr)
Funding								
User Fees	$ 3,385,000	$ 4,205,240	$ 820,240	24.2%	$ 4,205,240	$ 4,457,554	$ 252,314	6.0%
Other Income	182,500	127,500	(55,000)	-30.1%	127,500	100,000	(27,500)	-21.6%
Total Funding	$ 3,567,500	$ 4,332,740	$ 765,240	21.5%	$ 4,332,740	$ 4,557,554	$ 224,814	5.2%
Expenses								
Personnel Expenses	$ 1,788,183	$ 2,602,867	$ 814,684	45.6%	$ 2,602,867	$ 3,185,776	$ 582,909	22.4%
Meeting Expenses	51,480	50,785	(695)	-1.4%	50,785	105,000	54,215	106.8%
Operating Expenses	1,347,972	1,469,263	121,291	9.0%	1,469,263	1,025,320	(443,943)	-30.2%
Indirect Expenses	1,437,341	1,688,276	250,935	17.5%	1,688,276	-	(1,688,276)	-100.0%
Total Expenses	$ 4,624,976	$ 5,811,191	$ 1,186,215	25.6%	$ 5,811,191	$ 4,316,096	$ (1,495,095)	-25.7%
Fixed Assets	$ 12,884	$ 936,653	$ 923,769	7169.9%	$ 936,653	$ -	$ (936,653)	-100.0%
Total Budget	$ 4,637,860	$ 6,747,844	$ 2,109,984	45.5%	$ 6,747,844	$ 4,316,096	$ (2,431,748)	-36.0%
Change in Working Capital	$ (1,070,360)	$ (2,415,104)	$ (1,344,744)		$ (2,415,104)	$ 241,458	$ 2,656,562	
FTEs	16.0	19.0	3.0	18.8%	19.0	19.0	0.0	0.0%

Important 2028 Context

- Current software licensing fees end in 2027

- Overhead allocation from WECC G&A ends in 2027

- Current projection for 2028 budget is close to break-even

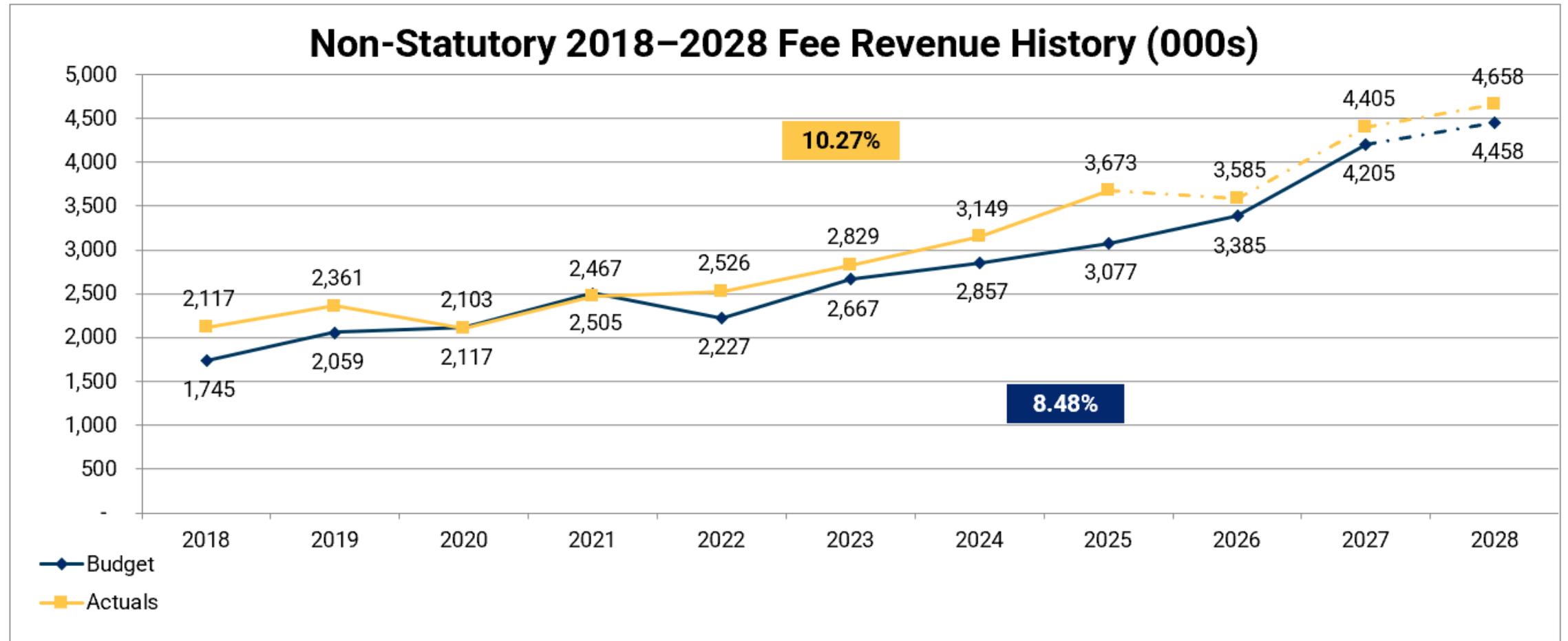- Continued refinement will occur as more information becomes available

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Budget Trend and Projection

Non-Statutory 2018–2028 Budget History (000s)

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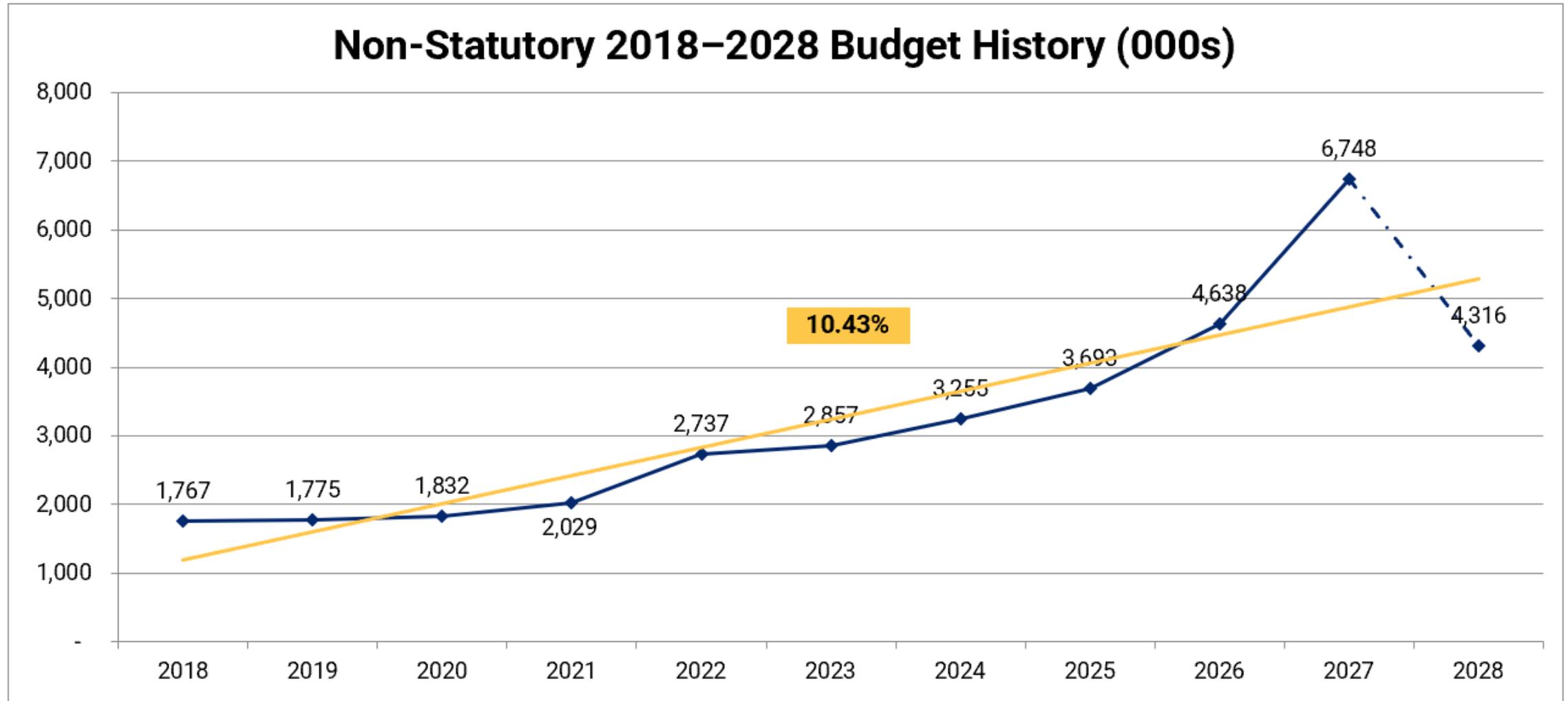
Fee Revenue Trend and Projection

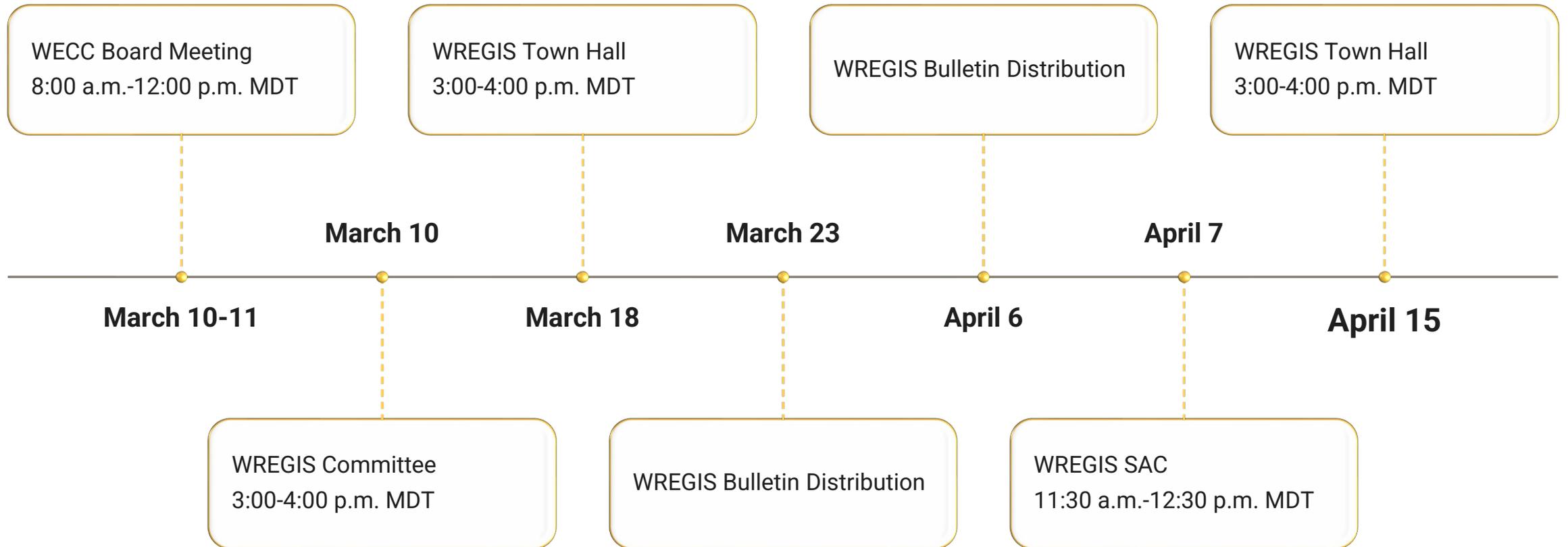Non-Statutory 2018–2028 Fee Revenue History (000s)

Next Steps

- March through April, refine numbers as appropriate

- April 28 — post current draft of BP&B for stakeholder comment

- May 4 — first budget overview webinar for stakeholders

- May 7 — budget overview at WIRAB monthly meeting

- May 11 — second budget overview webinar for stakeholders

- May 15 — three-week stakeholder comment period ends

- June 10 — present budget for approval at WECC board of directors meeting

- July — budget approved by NERC

- October — budget approved by FERC

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Upcoming Events

WECC Board Meeting
8:00 a.m.-12:00 p.m. MDT

WREGIS Town Hall
3:00-4:00 p.m. MDT

WREGIS Bulletin Distribution

WREGIS Town Hall
3:00-4:00 p.m. MDT

March 10

March 23

April 7

March 10-11

March 18

April 6

April 15

WREGIS Committee
3:00-4:00 p.m. MDT

WREGIS Bulletin Distribution

WREGIS SAC
11:30 a.m.-12:30 p.m. MDT