

Qualified Reporting Entity Application Process Non-Balancing Authorities

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Obtaining generation data from an independent Qualified Reporting Entity (QRE), rather than from the generator itself, is a first line of defense in WREGIS against fraud and maintaining the reliability of our data. When deciding whether to accept any given individual or company as a QRE, WREGIS staff undertakes an extensive Know Your Customer process that includes research into the individual or company, their associated experience and expertise, and reviewing the qualification letter. To apply for a QRE organization as a non-balancing authority, follow the steps outlined in this document.

Application Steps for Non-Balancing Authorities

- 1. Submit the Online Registration Form.
- 2. Complete the WREGIS Terms of Use and review the WREGIS Operating Rules.
- 3. Provide a qualification letter.
- 4. Send an organizational chart.

Step 1: Submit the Online Registration Form

1. Navigate to the WREGIS website and click **WREGIS Login** in the middle of the page.



2. Click **Sign Up** at the bottom of the WREGIS login page.



Sign in with your WREGIS account.

Password	
Sign In	Forgot password?
By logging in	to the WREGIS system you agree to the <u>Terms of Use</u>
	offers multi-factor authentication (MFA). We strongly users to activate MFA. Read more about this feature and how to activate it here .

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3. Fill out each section of the form, clicking **Continue** to progress. Select "Qualified Reporting Entity (QRE)" for the Subscription Tier. Required fields have an asterisk *. Once you have reviewed and verified your information, click **Submit**.

NOTE: The email address provided for the Primary Contact must not be a group email address.

Step 2: Complete the WREGIS Terms of Use

Review, complete, and submit the <u>WREGIS Terms of Use</u>. Fill out Page 4 with your company information and sign page 26. The organization name entered on page 4 must match the organization name you entered in the Online Registration Form exactly.

Step 3: Provide a Qualification Letter

Provide a signed letter, on organizational letterhead, addressing the following questions:

- 1. What procedures and equipment will you use to gather the primary data to be reported?
- 2. How are you sourcing meter data?
- 3. Any state oversight such as a public utility commission, energy office, or similar?
- 4. Any federal oversight such as FERC, Sarbanes Oxley, or SEC?
- 5. What are your internal audit procedures that ensure data reliability?



- 6. Are there external audit procedures that ensure data reliability, directly or indirectly for WREGIS?
- 7. What does functional separation mean to you, and how will it be maintained at your organization?
- 8. Do you have a WREGIS login for any organization outside of this application?
- 9. Do you have experience with other tracking systems?
- 10. Are there any special circumstances or qualifications you wish to highlight?

Step 4: Send an Organizational Chart

Provide a detailed organizational chart of employees and agents with current or potential WREGIS access, their management structure, job titles, and approximate roles.

Contact

Submit all application materials to wregisadmin@wecc.org with the name or your organization and "QRE Application" in the subject line. You may also send any questions or concerns to that email address.

