



# After The Fact Workgroup Meeting (ATFWG)

10-17-2022

Rose Statler, Western Area  
Power Administration,  
DSWR

# Introductions

- Introduce your self and
  - Tell us: “What’s the best piece of advice you’ve ever been given?”
  - Mine: My dad always used to tell me and my brothers and sisters: “If you don’t have the time to do the job right the first time, when are you going to find the time to do it again?”



# WIT Change Requests April 22 thru Sept 22

Request Month	CIDI #	Tag date	Change Requests (Forms)	# of Initial Tags	Total MWh Change	# ATF Tags Needed	Reasons
April 2022	249534	4/3/2022	1	1	4	1	MW reduced in error
	250158	4/1/2022	1	1	5	0	Tag does not match CMRI.
	250159	4/3/2022	1	4	19	0	Tag does not match CMRI.
	250494	4/17/2022	1	35	78	0	Tag does not match CMRI.
	250495	4/18/2022	1	24	46	0	Tag does not match CMRI.
	250504	4/24/2022	1	7	1092	0	Tag does not match CMRI.
	250505	4/21/2022	1	11	1612	0	Tag does not match CMRI.
<b>TOTAL</b>			<b>7</b>	<b>83</b>	<b>2856</b>	<b>1</b>	

# WIT Change Requests April 22 thru Sept 22

Request Month	CIDI #	Tag date	Change Requests (Forms)	# of Initial Tags	Total MWh Change	# ATF Tags Needed	Reasons
May 2022	250734	5/16/2022	1	1	50	1	Incorrect source. Should be CSFSHurlburt.
	250310	5/2/2022	1	1	6	0	UNIT CONTROLLED TO 0
	250310	5/2/2022	1	1	5	0	UNIT CONTROLLED TO 6
	250898	5/12/2022	1	1	1	0	Tag does not match CMRI.
	250904	5/11/2022	1	4	113	0	Tag does not match CMRI.
	251034	5/11/2022	1	1	5	0	Tag does not match CMRI.
	251035	5/11/2022	1	1	17	0	Tag does not match CMRI.
	251035	5/12/2022	1	1	10	0	Tag does not match CMRI.
<b>TOTAL</b>			<b>9</b>	<b>12</b>	<b>221</b>	<b>1</b>	

# WIT Change Requests April 22 thru Sept 22

Request Month	CIDI #	Tag date	Change Requests (Forms)	# of Initial Tags	Total MWh Change	# ATF Tags Needed	Reasons
June 2022	252230	6/15/2022	1	1	2	0	To match controlled to EIM value
	252230	6/16/2022	1	1	2	0	To match controlled to EIM value
	252364	6/9/2022	1	1	300	0	PNM incorrectly designated as the EDDY 230 SE on TAG.
	SPP 80995	6/21/2022	1	1	5	0	20 MW flowed not 15 on path
	252230	6/15/2022	1	1	2	0	To match controlled to EIM value
<b>TOTAL</b>			<b>4</b>	<b>4</b>	<b>309</b>	<b>0</b>	

# WIT Change Requests April 22 thru Sept 22

Request Month	CIDI #	Tag date	Change Requests (Forms)	# of Initial Tags	Total MWh Change	# ATF Tags Needed	Reasons
July 2022	252584	7/6/2022	1	1	220	0	PNM incorrectly designated as the EDDY 230 SE on TAG.
	253011	7/11/2022	1	1	109	1	NWPP RS replacing tag for incorrect denial.
	252952	7/12/2022	1	11	204	11	MW reduced in error
	252972	7/5/2022	1	1	26	1	ATF tag issued in error, corrected tag issued by Real-Time operator
		7/27/2022	1	1	44	1	Control Area + PSE doesn't exist
		7/18/2022	1	1	10	1	PNM Not listed as TSP
	252584	7/6/2022	1	1	220	0	PNM incorrectly designated as the EDDY 230 SE on TAG.
<b>TOTAL</b>			<b>6</b>	<b>16</b>	<b>613</b>	<b>15</b>	

# WIT Change Requests April 22 thru Sept 22

Request Month	CIDI #	Tag date	Change Requests (Forms)	# of Initial Tags	Total MWh Change	# ATF Tags Needed	Reasons
August 2022		8/20/2022	1	1	55	2	PNM Not listed as the Soure BA
		8/21/2022	1	1	60	2	PNM Not listed as the Soure BA
		8/26/2022	1	1	12	0	To correct MW profile on transmission segments
<b>TOTAL</b>			<b>3</b>	<b>3</b>	<b>127</b>	<b>4</b>	
<b>GRAND TOTAL</b>			<b>29</b>	<b>118</b>	<b>4126</b>	<b>21</b>	

# ATF TAG TIMING

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- ATF tags can be created up to 168 hours (one week) after the start time and are processed per NAESB e-Tag Specifications
  - ATF tags are used to tag interchange that was coordinated and controlled to in Real-Time AGC operations, but was not properly tagged
  - ATF tags must be agreed to by all parties involved prior to their creation
  - ATF tags are usually needed in conjunction with WIT Schedule Change but not always and are used to correct errors made like –
    - Missing or wrong Transmission Providers
    - Missing or wrong Balance Authorities
    - Wrong Source or Sinks
    - Missing or wrong Market Path



# WIT Schedule Change Request

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- WIT Schedule Change Requests forms are necessary if
  - A “normal” type tag needs to be decreased or zeroed out
  - A “dynamic” type tag was not adjusted within the 168 hours allotted for adjustments
- If a WIT Change Request will be replaced by an ATF tag, they must be approved and submitted within the ATF Tagging deadlines (168 hours to the hour from the start of tag replacing)
- WIT Change Request forms that will not be replaced by an ATF tag, can be done any time prior to the “locking” of the NERC CERTS Inadvertent reporting tool

# WIT SCHEDULE CHANGE REQUEST PROCESS

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- Prior to submitting a WIT Schedule Change Request form the Source and Sink BAs, TSPs, and Intermediary BAs involved in the physical path of the tag must agree to the change via signature
  - PSEs involved in the tag shall be informed of the change and its reasons needed
  - PSEs, BAs or TSPs can create the replacement ATF tag
- Source or Sink BA will take the lead for coordinating the necessary signatures for a WIT Change request and submit the completed form

# WIT SCHEDULE CHANGE REQUEST PROCESS

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- Completed WIT Schedule Change Requests forms are submitted to the Initiator's Reliability Coordinator (RC)
  - RCWest entities submit via CIDI via a Reliability Coordinator Inquiry
    - cc: [WITAdminRCW@caiso.com](mailto:WITAdminRCW@caiso.com) and ATFWG Chair
  - SPP entities submit via SPP RMS portal
    - cc: ATFWG Chair
- RCWest and SPP will coordinate WIT Schedule Changes Requests that involve entities that belong to both RCs
- RCWest and SPP will inform all entities when change is complete

# WIT SCHEDULE CHANGE REQUEST PROCESS

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- Each affected entity needs to make the same change to their respective scheduling systems and confirm the WIT change produced the expected results
- ATF tags are created
- If a WIT change is needed to adjust NSI or NAI and the NERC CERTS Inadvertent reporting tool has been locked, then follow the NERC Reliability Guideline Inadvertent Interchange to file the requested changes

309 **Appendix A**  
310 **Request to Unlock NERC Inadvertent Interchange Tool Form**

311 \*This form must be completed if the NERC Tool needs to be unlocked

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Company: \_\_\_\_\_  
Name: \_\_\_\_\_  
Date: \_\_\_\_\_

1. State the Month and Year of the requested change

Month: \_\_\_\_\_ Year: \_\_\_\_\_

2. Changes affect

- ☐ Net Actual Interchange (NI<sub>A</sub>)  
☐ Net Schedule Interchange (NI<sub>S</sub>)  
☐ Both

3. Please explain the reason for the change request

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4. List the names and contact information for each Balancing Authority (BA) representative who are in agreement with the change.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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# ATFWG AND WITWG MERGER

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- During the last meeting it was discussed that ISAS, WITWG and ATFWG were reviewing the possibility of combining the ATFWG and WITWG into one group
  - Similar activities and questions asked and answered by both groups.
- ISAS, WITWG and ATFWG met in May June time frame
  - Reviewed the charters for each work group
  - Determined that the charters were too different to successfully merge
  - Agreed that updates to ISAS regarding activities for each workgroup would be independent and not redundant
    - ATFWG will report on the WIT Schedule Change Request activities which requires close coordination with RCWest

# ATFWG MEMBERSHIP

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- The ATFWG will be composed of members from WECC member organizations
  - Members will be selected by the ISAS OR their organization's ISAS representative or by their organization's WECC Member Representative if no ISAS representative exists
  - Members will serve until they resign or a successor has been selected
  - Members will be appointed by notice to the chair (or designee)
- Membership will be updated annually
  - Current membership list is located on the WECC website <https://www.wecc.org/RRC/Pages/ATFWG.aspx> under the membership dropdown
  - List is also used for WITWG communication and invites
  - Please review and send an email to Maddy Eberhard and ATFWG Chair with any deletions or additions



# WELCOME New Leadership

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- Yuri Herrera from Turlock Irrigation District has accepted the appointment of ATFWG Chair!
- George Williams from Western Area Power Administration, DSWR has agreed to be the co-chair
- **WELCOME!!!!**



## Contact:

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