

2025 Data Preparation Manual for Interconnection-wide Cases

Applicable to the 2025 Base Case Compilation Schedule

System Review Subcommittee

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Introduction

The WECC Data Preparation Manual (DPM) is an outline of data requirements and reporting procedures necessary for Planning Coordinators (PC) to support creation of interconnection-wide cases for power flow and dynamic data.

Interconnection-wide cases are used to perform Near-term and Long-term Transmission Planning studies (seasonal Operating Transfer Capability (OTC) studies, WECC Path Rating studies, and regional- and local-area studies, etc.). Following the data requirements and reporting procedures, as specified in the DPM, will help WECC meet the needs of creating interconnection-wide cases.

WECC members and any other entities owning/operating facilities in the Western Interconnection may use the DPM. The System Review Subcommittee (SRS) maintains the DPM with oversight from the Reliability Assessment Committee (RAC) and its other subcommittees. PCs are responsible for making data and models available to WECC that accurately represent facilities for which they are responsible. WECC staff is responsible for collecting, archiving, modeling, and making available solved interconnection-wide cases for use by WECC members and others that have met the WECC data security requirements.

Navigating the electronic version of the DPM

Throughout this DPM, there are many references to supporting information within the DPM document. These internal hyperlinks begin with "See" or "Refer to" followed by text in quotation marks. Hover over that text and you will have the option of following the link to the supporting section.

Software Differences

Data fields that do not exist in each major software will be marked with a dagger (†).

Definitions

Area: A subset of the Western Interconnection-wide case composed of generators and connected contiguous elements to assist in the coordinated development of a WECC interconnection-wide case. Areas are defined by the SRS and listed in "<u>Appendix 2—Area, Zone, and Bus Number Assignments</u>."

Area Coordinator: WECC uses an Area Coordinator (AC) data collection model, whereas individual Planning Coordinators are part of one or more Areas. Area Coordinators collect modeling data from the PCs within their Area and submit this to WECC on behalf of the PCs. This process makes it much easier for WECC to compile the data and create the interconnection-wide cases by only receiving data from a few Area Coordinators instead of all the PCs in the Western Interconnection.



Balancing Coordinator: An entity who submits interchange schedules between Areas in coordination with adjacent Balancing Coordinators. Not a NERC functional entity.

Generation Netting: The representation of a generator(s) through the modeling of a load element with the real and reactive power requirements set to the net of generation and load. Alternatively, Generation Netting may be the representation of a generator(s) using a load element with a negative Real Power demand setting. Generation Netting may be used only in dynamic simulations by including the Generator element in the Netting section of the Positive Sequence Load Flow (PSLF) DYD file for a given WECC base case.

Interconnection-wide Case(s): Models representing the entire Western Interconnection, which may include WECC base cases.

Master Dynamics File (MDF): File in PSLF DYD format containing dynamic data for use in the compilation of all WECC base cases.

Master Tie-line File (MTLF): File in PSLF EPC format containing steady-state data used to model elements of the existing Western Interconnection that represent the tie-lines between Areas and other modeling data that pertains to multiple Areas.

Planned Facilities: Facilities that have not yet met their in-service date at the time data is submitted for inclusion in a base case. See the <u>"General Data Requirements and Reporting Procedures"</u> section.

Planning Coordinator: The Planning Coordinator (PC) is a NERC functional entity and is responsible, per NERC MOD-032, to collect modeling data within its PC area and submit this data to the ERO or ERO designee (in this case WECC). WECC uses an intermediate step of data collection, whereas PCs submit data to their AC, which in turn submits the data to WECC.

PSLF: General Electric's Positive Sequence Load Flow software tool for electrical transmission analysis.

PSS®E: Siemens PTI's Power System Simulator for Engineering software tool for electrical transmission analysis.

Retail-scale Distributed Energy Resources (R-DER): A set of distributed energy resources that offsets customer load, including residential, commercial, and industrial customers.

Utility-scale Distributed Energy Resources (U-DER): A set of distributed energy resources directly connected to, or closely connected to, the distribution bus or connected to the distribution bus through a dedicated, non-load-serving feeder.

WECC Base Case(s): A set of solved and solvable steady-state and dynamic data representing a specific operating scenario of the Western Interconnection compiled by WECC staff using the models and data provided by the Area Coordinators.



WECC Staff: Employees of WECC who participate in modeling and coordination of steady-state and dynamic data for use in creating WECC's interconnection-wide cases.

General Data Requirements and Reporting Procedures

The data requirements and reporting procedures included in this Data Preparation Manual are intended to provide guidance for PCs to support creation of interconnection-wide cases. PCs should develop processes to obtain and compile the requested data. More information on base case resources, submission procedures, and general business practices can be found in the <u>Base Case Business Practices</u> document.

Data Requirements

Data format and content requirements for the development of interconnection-wide cases are broken into two data types: steady-state and dynamic. An additional data requirements section is provided to address the modeling of contingencies and remedial action schemes.

In consideration of including Planned Facilities in submitted data, follow these guidelines:

The facilities:

- Should be in-service on the scheduled base case posting date;
- Should be in-service in the month and year represented in the case; or
- Must support proposed generation facilities that are modeled in-service in the case.

All data must be the best available data.

Provide generator dynamic data resulting from equipment testing if it is available. If test data is not available, provide design data. If design data is not available, provide generic dynamic data. In-service equipment should be supported by test data while far-term planned equipment may be modeled using generic dynamic data.

Data specific to Geomagnetic Induced Current (GIC) Data must be populated for all operating cases for facilities that include power transformer(s) with a high side, wye-grounded winding with terminal voltage greater than 200 kV, fixed shunts that are wye-grounded connected and have terminal voltage greater than 200 kV, and/or controlled shunts that are wye-grounded connected and have terminal voltage greater than 200 kV. PCs should provide appropriate GIC data for BES facilities greater than 100 kV.



Reporting Procedures

The schedule for PCs and ACs to follow is specified in the request for data submission from WECC staff. A preliminary schedule for providing data for interconnection-wide case creation is also included in the Base Case Compilation Schedule.

Steady-State Data Requirements

To provide consistency in data submittals and help avoid potential solution problems, PCs should follow the guidelines below to the maximum extent possible. However, WECC recognizes deviations from the guidelines may occasionally be needed. For these situations, PCs are requested to provide the SRS and Modeling and Validation Subcommittee (MVS) with the rationale for exceptions. The interconnection-wide base cases include the following steady-state data requirements:

- 1. Except for collector-based generation such as wind and solar, all Bulk Electric System (BES) elements, as presently defined by NERC, within the Western Interconnection must be represented in WECC base cases without equivalencing.
- 2. Non-BES elements may also be included in WECC base cases and follow the data submittal requirements in this DPM. Any equivalencing of non-BES elements must be modeled to yield almost identical performance of a full representation in both steady state and dynamic analysis.
- 3. Non-BES elements must be included if they have significant interaction with BES elements. Non-BES elements that may have a significant interaction with BES elements may exhibit any of the following characteristics:
 - a. Facilities that are operated at or above 50 kV,
 - b. Facilities that are operated in parallel with BES elements,
 - c. Facilities with connected individual generation resources ≥10 MVA or aggregate generation resources ≥20 MVA,
 - d. Facilities with connected reactive resources ≥ 10 MVAr.
- 4. Non-BES Local Networks and Radial Systems that feed only load or parallel/looped systems that are normally operated in a radial configuration could generally be excluded from modeling.
- 5. Steady-state power flow data submitted to WECC must represent the existing BES elements plus planned transmission and generation facilities as described elsewhere in this document and as deemed appropriate by the PC.
- 6. Paths defined in the WECC Path Rating Catalog must be modeled to include all elements consistent with the path definition.



- 7. Data fields that are strings must not contain commas, single quotes, double quotes, or apostrophes.
- 8. Key element identifiers (e.g., number, name, base voltage, ID) that indicate an element representing the same equipment must be consistent between base cases.
 - a. Devices with alpha characters must consistently use either uppercase or lowercase IDs.
 - b. Bus names with alpha characters must consistently be either uppercase or lowercase.
 - c. Data fields that are strings must not contain commas, colons, single quotes, double quotes, or apostrophes.
- 9. Uniqueness must not depend on names and IDs being case sensitive.
- 10. The requested data is listed below in the tables of data requirements. Any description provided for the field must be followed.

Bus naming guideline: Although the criterion for bus names is that "Bus names must be unique within the same Base Voltage class," bus names should be the same for all equipment located in the same vicinity. For example, two substations that are in different Areas could both be named "Midway." Names could be set to "MIDWAY" at one location, and to "MDWAY" at the other. The SRS strongly suggests that naming of new buses added to the model adhere to the stated guideline. It recommends, but it is not mandatory, to eliminate spaces in bus names and use underscore characters instead. It is the responsibility of the PC adding the bus information to ensure they are not duplicating a name.

11. All facility ratings should be based on the most limiting element being represented.

AC and DC Buses

General Requirements:

- Buses usually represent all the equipment in a substation that is at the same voltage level and connected. If desired, you can represent multiple bus sections within a substation by separate buses connected by Connectors or AC Transmission Line models that can be opened or closed as needed. Buses may also represent a node on a transmission line such as a tapping point or change in ownership.
- 2. Location of the bus will be identified by the combination of Area, Zone, and/or Owner fields. Optionally, you may submit the latitude and longitude fields using decimal degrees with data entered not to exceed five decimal places. Additionally, latitude and longitude fields are required with the substation data in the "AC Substation" section.



Table 1: Data Requirements (Buses)

| Field | Description | Rec | luirements |
|---------------------|---|-----|---|
| Number | Bus number | | Refer to " <u>Appendix 2—Area, Zone, and Bus</u> <u>Number Assignments</u> " for designated ranges of Bus numbers. WECC staff must provide DC Bus numbers. |
| Name | Bus name Alphanumeric string containing 1 to 12 characters At least one non-numeric character | B3. | Bus names must be unique within the same Base Voltage class. |
| Base Voltage | Nominal voltage class of Bus (kV) | | |
| Bus Type | AC Bus type {0,1,2,-2} 0 = swing bus (voltage magnitude and phase fixed) 1 = load bus (unconstrained voltage angle and magnitude) 2 = generator bus (voltage control [terminal or remote] within generator limits) -2 = generator bus with unlimited reactive power limits Other bus types may be used to indicate OFF status. Bus type -4 and smaller is the accepted convention for deleted buses. DC Bus type {1,2} 1 = for a rectifier 2 = for an inverter | | |
| DC System Number | DC system number (not required for AC Bus) | B4. | WECC staff must assign a DC system number for each DC system prior to model submission. |



| Field | Description | Req | uirements |
|-------------------------------|--|------|---|
| Scheduled Voltage | Scheduled voltage (pu) • 5 decimals • Default: 1.00000 | B5. | If the Bus is regulated by a generator or other device, the scheduled voltage must be specified in per unit with respect to the Base Voltage of the Bus. |
| | | B6. | If the Bus is not regulated, the scheduled voltage is optional and for information purposes only. |
| Vmax | Maximum pre-contingency System Operating Limit (SOL) voltage provided to applicable Reliability Coordinator (pu) | | |
| Vmin | Minimum pre-contingency System Operating Limit (SOL) voltage provided to applicable Reliability Coordinator (pu) | | |
| Area | Area in which Bus is located | B7. | Refer to " <u>Appendix 2—Area, Zone, and Bus</u> <u>Number Assignments</u> " for designated Area. |
| Zone | Zone in which Bus is located | B8. | Refer to " <u>Appendix 2—Area, Zone, and Bus</u> <u>Number Assignments</u> " for designated ranges of Zones used by Area. |
| Owner | Owner Number | B9. | Owner Number must be the Transmission Owner, Generator Owner, or PC (as established by a written agreement). |
| | | B10. | WECC staff must assign Owner Numbers to required entities. |
| Substation (†) | Substation in which Bus is assigned | B11. | Buses relative to GIC analysis must be assigned to a substation. |
| Balancing Authority (†) | Balancing Authority Area (BAA) in which bus is located | B12. | All buses must be assigned to a Balancing Authority Area. |
| Data Maintainer | Maintainer of model designation | B13. | Refer to " <u>Appendix 2—Area, Zone, and Bus</u> <u>Number Assignments</u> " for designated member system abbreviation. |

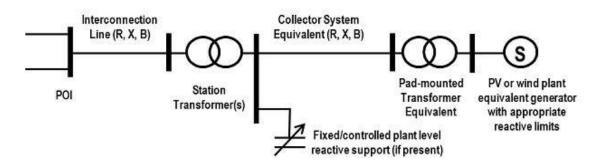


Generation

- Generators selected for Area Slack Control, including the system slack, must meet the same technical requirements as selecting generators for automatic generation control (AGC) of a Balancing Authority Area (BAA). Generators selected for AGC typically have the following attributes:
 - a. Changes in MW output cause minor changes in generator angle (suggested; dAngle/dP < 0.15 degrees/MW).
 - b. Generation is dispatchable.
 - c. Maximum MW output typically greater than 100 MW.
 - d. Unit is expected to be in service for the time frame represented in the WECC base case.
- 2. Generator modeling must comply with the following:
 - a. If the individual-generator-unit capacity is 10 MVA or larger, and the generator is connected to the WECC transmission system at 60 kV or higher, then submit steady-state data and dynamics data for each generator.
 - b. If the aggregated-generator-unit capacity is 20 MVA or larger, the generators are connected to the WECC transmission system at 60 kV or higher, and it is not a collector-based generation facility, then submit steady-state data and dynamics data for each generator. (Wind and solar farms are examples of collector-based generation facilities.)
 - c. If the aggregated-generation capacity is 20 MVA or larger, is connected to the WECC transmission system at 60 kV or higher, and is a collector-based generation facility, then submit steady-state data and dynamics data for the aggregated generation capacity as a single-unit generator model.
 - d. Modeling of Utility-scale Distributed Energy Resources (U-DER) should comply with the following:
 - i. Individual U-DER facilities with an aggregated generation capacity of 10 MVA or larger should be modeled explicitly at the low side of a transformer and include a dynamic model.
 - ii. Individual U-DER facilities with an aggregated generation capacity under 10 MVA should be included in a load model at the low side of the transformer. See "<u>Data Requirements (Loads)</u>" for modeling details and details on modeling Retail-scale Distributed Energy Resources (R-DER).
 - e. Generating facilities without DYD data must be netted in the DYD file and have their Nonconforming Load Flag set appropriately. Steady-state and dynamic generator data must be consistent.



- 3. Synchronous motors 10 MVA and larger must be modeled as individual machines, using a generator model with negative Real Power output and constant Reactive Power (Q) output.
- 4. Induction motors must be modeled as a load with the intent of using an induction motor model (MOTORW).
- 5. Synchronous condensers must be modeled individually using a generator model.
- 6. Generator step-up transformers must be modeled explicitly, they **must not** be modeled using the internal generator step-up transformer feature of a generator model. All related parameters must be set to the default values. See <u>"Data Requirements (Transformers)."</u>
- Station service loads (ID = "SS") must be represented explicitly as separate loads on the generator bus. See <u>"Data Requirements (Loads)."</u>
- 8. Wind and photovoltaic plants must be represented through an equivalent generator(s), equivalent low-to-intermediate-voltage transformer, equivalent collector system, and substation transformer between the collector system and the transmission bus. See the <u>WECC Wind Power Plant Power</u> <u>Flow Modeling Guide</u> and <u>PV Plant Power Flow Modeling Guide</u>.



- 9. Large industrial sites may include imbedded generation. Industrial aggregated generation capacity of 10 MVA and larger must be represented in power flow instead of netting with the total load. If a generator is connected to the low side of the bulk-power-delivery transformer, then the transformer must be represented in the power flow, and the generator and load must be connected to the low-voltage side of the transformer.
- 10. Generator maximum Real Power (Pmax) in power flow must be consistent with the turbine capabilities defined in the Master Dynamics File.
- 11. Injection group data is not required except when needed for RAS models. When injection group data is provided, the string name should identify the data owner by naming the group models with the member system abbreviation and an underscore at the front. If a secondary owner



identifier is needed, a forward slash (/) may be used. Examples: CHPD_RockyReach, BPA/USBR_Grand Coulee.

| Field | Description | Req | uirements | Measure |
|----------------|---|------------|---|---|
| Bus Numbers | Number of the Bus to which the generator is attached • See <u>"Data Requirements</u> <u>(Buses)"</u> | | | |
| Unit ID | Two-character Generator identifier | | | |
| Status | Generator status 1 = in-service 0 = out-of-service | D1. D2. | Out-of-service units must have status set to zero. Retired units must be deleted rather than having status set to zero. | |
| Pgen | Real Power output (gross MW) | D3. | Pgen must be at or within the unit Pmax and Pmin parameters for units that are in- service. | If Status = 1: Pmin ≤ Pgen ≤ Pmax |
| Qgen | Reactive power output (MVAr) | | | |
| Pmax | Maximum Real Power output (MW) | D4. | Pmax must reflect the maximum Real Power output of the unit, also known as "gross" capability. | |
| | | D5. | Pmax must not be greater than the maximum capability of the unit represented by the governor model. | |
| | | D6. | Pmax for natural gas turbine generators in seasonal cases should have winter Pmax greater than summer Pmax. | |

Table 2: Data Requirements (Generation)



| Field | Description | Requirements | Measure |
|-----------------------|--|---|------------------|
| Pmin | Minimum Real Power output (MW) | D7. Pmin must reflect the minimum Real Power of the unit.D8. Pmin must be less than equal to Pmax. | - |
| Qmax | Maximum reactive power output (MVAr) | D9. Qmax must reflect the appropriate maximum power output of the un | |
| Qmin | Minimum reactive power output (MVAr) | D10. Qmin must reflect the appropriate minimum power output of the un D11. Qmin must be less than equal to Qmax. | uit. |
| Q Alloc Factor | Reactive power regulating assignment factor • 0.0–1.0 • > 0.0 for AVR control • 0.0 for constant PF control or gen Status=0 | | |
| Q Table Flag (†) | Reactive capability curve flag 0 = do not use capability curve 1 = use capability curve if it exists | D12. Q-Table data used for i studies must be include WECC base case submited D13. Pmax value must exist Table if used. | ed in ittals. |
| Base Load Flag (†) | Base Load Flag 0 = non-base load unit (responds to low frequency with additional mechanical power) 1 = base load unit (cannot respond to low frequency with additional mechanical power) 2 = base load unit (cannot respond to low and high | D14. Base Load Flag Must be consistent between stea and dynamics models. | |



| Field | Description | Requirements | Measure |
|---|--|---|---------|
| | frequency with mech | hanical | |
| | power) | | |
| Turbine Type (†) | 0 = unknown 1 = steam turbine (ex 2 = combined cycle s 3 = steam cross-comp 4 = combined cycle to model not available) 5 = hydro 6 = Internal Combuss 7 = diesel turbo charg 11 = GT (single shaft, 12 = aero derivative of 13 = single-shaft com 14 = Synchronous co 19 = Turbines used in 21 = type 1 wind turb 23 = type 2 wind turb 23 = type 3 wind turb 25 = wind turbine (of 29 = combined cycle 31 = photovoltaic (fix 32 = photovoltaic (fix 40 = DC tie (generato 41 = motor/pump 42 = energy storage - 46 = energy storage - | pound otal unit (planned gens and details for separate) stion Engine (diesel, piston, reciprocating) ged t, does not include turbine part) GT nbined cycle ondenser (no turbine) n a Binary Cycle (including geothermal) bine (onshore only) bine (onshore only) bine (onshore only) bine (onshore only) bine (onshore only) ffshore) combustion turbine part nknown or mix) xed) acking) ors representing DC ties) - battery - flywheel - other - compressed air - concentrated solar power xial flow turbine | |
| | • 53 = hydrokinetic – c | - | |
| | • 99 = other | | |
| Primary & Secondary Fuel Type (†) | 0 = unknown 10 = (ANT) Anthraci 11 = (BIT) Bituminou 12 = (LIG) Lignite Co | us Coal | |



| Field | Description | Requirements | Measure |
|---------|-------------------------------|---|---------|
| | • 13 = (SGC) Coal-Derived | l Synthesis Gas | |
| | • 14 = (SUB) Subbitumino | | |
| | • 15 = (WC) Waste/Other | Coal | |
| | • 16 = (RC) Refined Coal | | |
| | • 20 = (DFO) Distillate Fue | el Oil | |
| | • 21 = (JF) Jet Fuel | | |
| | • 22 = (KER) Kerosene | | |
| | • 23 = (PC) Petroleum Col | ke | |
| | • 24 = (PG) Gaseous Propa | ane | |
| | • 25 = (RFO) Residual Fue | el Oil | |
| | • 26 = (SGP) Synthesis Gas | s from Petroleum Coke | |
| | • 27 = (WO) Waste/Other | | |
| | • 30 = (BFG) Blast Furnace | e Gas | |
| | • 31 = (NG) Natural Gas | | |
| | • $32 = (OG)$ Other Gas | | |
| | • 40 = (AB) Agricultural B | | |
| | • 41 = (MSW) Municipal S | | |
| | • 42 = (OBS) Other Biomas | | |
| | • 43 = (WDS) Wood/Wood | | |
| | • $50 = (OBL)$ Other Bioma | | |
| | • 51 = (SLW) Sludge Wast | | |
| | • 52 = (BLQ) Black Liquor | | |
| | | e Liquids excluding Black Liquor | |
| | • $60 = (LFG)$ Landfill Gas | | |
| | • $61 = (OBG)$ Other Bioma | ass Gas | |
| | • $70 = (SUN)$ Solar | | |
| | • $71 = (WND)$ Wind | | |
| | • $72 = (GEO)$ Geothermal | | |
| | • $73 = (WAT)$ Water | | |
| | • $80 = (NUC)$ Nuclear | | |
| | • 81 = (PUR) Purchased St | team | |
| | • 82 = (WH) Waste Heat | E | |
| | • 83 = (TDF) Tire Derived | | |
| | • $84 = (MWH)$ Electricity 1 | use for Energy Storage | |
| | • 85 = (OTH) Other | | |
| Reg Bus | Bus with voltage controlled b | by D15. Regulation of a remote Bus that | t |
| | this generator | does not represent actual | |
| | | system operation must be | |
| | | avoided. | |
| Vsched | Generator scheduled voltage | | |



| Field | Description | Requirements | Measure |
|----------------------------|---|---|-----------|
| Area | Area in which generator is located | D16. Refer to " <u>Appendix 2—Area,</u> <u>Zone, and Bus Number</u> <u>Assignments</u> " for designated Area. | |
| Zone | Zone in which generator is located | D17. Refer to " <u>Appendix 2—Area,</u> <u>Zone, and Bus Number</u> <u>Assignments</u> " for designated ranges of Zones used by Area | |
| Base MVA | Generator base (MVA) | D18. Unit Base MVA must be equa to the MVA Base parameter of the unit's dynamic machine model. | |
| Owner | Owner Number Up to eight owners allowed | D19. Owner Number must be the Generator Owner. D20. WECC staff must assign Owr Numbers to required entities | |
| G tap | Tap ratio of generator step-up transformer | D21. G tap must be set to 1. | G tap = 1 |
| R TR | Resistance of generator step-up transformer | D22. R TR must be set to 0. | R TR = 0 |
| XTR | Reactance of generator step-up transformer | D23. X TR must be set to 0. | X TR = 0 |
| R Sub- transient | Sub-transient resistance of generator | | |
| X Sub- transient | Sub-transient reactance of generator | D24. X Sub-transient must be equa to the sub-transient reactance represented in the unit dynamic machine model. | |
| Balancing Authority (†) | Balancing Authority Area in which Generator is located | | |
| Data Maintainer | Maintainer of model designation | D25.Refer to " <u>Appendix 2 – Area,</u> <u>Zone, and Bus Number</u> <u>Assignments</u> " for designated member system abbreviation. | |



AC Transmission Lines

- 1. Series-connected reactive devices modeled in AC Transmission Lines must be modeled explicitly.
- 2. AC Transmission Line models connecting two Areas, as defined by WECC, must be maintained in the MTLF.
- 3. When breakers are explicitly represented in the model, they should be modeled as Breakers with the Connector Type field set to Breaker. See <u>"Data Requirements (Connectors)"</u> section.
- 4. AC transmission lines modeled with impedance below X = 0.00029 pu (the threshold impedance in PSLF) must not be used to represent a closed loop (ring bus representation).
- 5. Normal and emergency thermal rating fields for the seasonal scenario described in the base case data request letter must be populated for all AC Transmission Line models.
- 6. PSS®E base case data includes 12 facility ratings for transmission lines. If directed, WECC staff will move ratings into the appropriate seasonal ratings columns for the PSLF version of the base case being developed.
- Line-connected transformers must not be modeled using the internal line-connected transformer feature of a transmission line model; all related parameters must be set to the default values. See "<u>Data Requirements (Transformers)</u>."
- 8. Data for AC lines will consider the length of the line when calculating line parameters. For example, long lines will be modeled with impedances adjusted to account for the uniform distribution of the series impedance and shunt admittance along the length of the line.

| Field | Description | Requirements | Measure |
|--------------------|--|--------------|---------|
| FROM Bus Number | Number of the bus to which the FROM end of the transmission line section is attached. • See " <u>Data Requirements</u> (<u>Buses</u>)" | | |
| TO Bus Number | Number of the bus to which the TO end of the transmission line section is attached. • See " <u>Data Requirements</u> (<u>Buses</u>)" | | |

Table 3: Data Requirements (AC Transmission)



| Field | Description | Req | uirements | Measure |
|-------------------|---|-----|---|---------------------|
| Circuit ID | Circuit identifier • Two-character circuit identifier | X1. | AC Transmission Line modeling equivalent circuits must have Circuit ID set to "99" or "EQ." | |
| Section Number | Section number (1–9 in ascending order beginning at FROM end) | X2. | AC Transmission Line with multiple sections must number the sections consecutively, starting with "1." | |
| Status | Branch status • 0 = out-of-service • 1 = in-service • 2 = bypass | Х3. | AC Transmission Line must have the anticipated status of the line in the case. | |
| Туре | Branch Type • 0 | X4. | Branch type 1 must not be used (see "Data Requirements (AC Transmission Lines" item 7) | |
| R | Branch section positive sequence resistance | X5. | Resistance used for modeling an AC Transmission Line must conform to the modeling practices as deemed appropriate by the PC. | |
| X | Branch section positive sequence reactance | X6. | Reactance used for modeling an AC Transmission Line must conform to the modeling practices as deemed appropriate by the PC. | |
| В | Branch section positive sequence susceptance | X7. | Susceptance used for modeling an AC Transmission Line must conform to the modeling practices as deemed appropriate by the Data Submitter. | |
| Rating MVA 1 | Summer Normal Branch Rating (MVA) | X8. | Line rating required. | Rating MVA 1 > 0 |
| Rating MVA 2 | Summer Emergency Branch Rating (MVA) | X9. | Line rating required. | Rating MVA 2>0 |
| Rating MVA 3 | Winter Normal Branch Rating (MVA) | | | |



| Field | Description | Requirements | Measure |
|-------------------------|--|--|---------|
| Rating MVA 4 | Winter Emergency Branch Rating (MVA) | | |
| Rating MVA 5 | Spring Normal Branch Rating (MVA) | | |
| Rating MVA 6 | Spring Emergency Branch Rating (MVA) | | |
| Rating MVA 7 | Fall Normal Branch Rating (MVA) | | |
| Rating MVA 8 | Fall Emergency Branch Rating (MVA) | | |
| From Loss Assign. | Loss factor (0.0–1.0) used to assign losses • 1.0 = 100% loss assigned to FROM end of AC Transmission Line • 0.0 = 100% loss assigned to "TO" end of AC Transmission Line | | |
| Area | AC Transmission Line Area location | X10. Refer to " <u>Appendix 2—Area,</u> <u>Zone, and Bus Number</u> <u>Assignments</u> " for designated Area. | |
| Zone | Transmission Line Zone location | X11. Refer to " <u>Appendix 2—Area,</u> <u>Zone, and Bus Number</u> <u>Assignments</u> " for designated ranges of Zones used by Area. | |
| Ohms | Ohmic data flag • 0 = impedances in pu • 1 = impedances in ohms | | |



| Field | Description | Requirements | Measure |
|--------------------|---------------------------------|--|---------|
| Owner | Owner Number (1 through 8) | X12. Owner Number must be the Transmission Owner of transmission facility and Generator Owner for lines within generation facility. X13. WECC staff must assign Owner Numbers to required entities. | |
| Data Maintainer | Maintainer of model designation | X14. Refer to " <u>Appendix 2—Area,</u> <u>Zone, and Bus Number</u> <u>Assignments</u> " for designated member system abbreviation. | |

Connectors

- 1. Connectors should be considered as objects other than transmission lines, series capacitors, series reactors, and transformers connecting two buses. Breakers can be modeled as Connectors.
- 2. MVA or Amp Ratings for Connectors are not required. The connected transmission line or transformer may include the connector rating if the connector is the most limiting element of the devices intended to be represented in the model.

| Table 4: Data Requirements (| Connector) |
|------------------------------|------------|
|------------------------------|------------|

| Field | Description | Requirements | Measure |
|--------------------|--|--------------|---------|
| FROM Bus Number | Number of the bus to which the FROM end of the Connector is attached. • See " <u>Data Requirements</u> (<u>Buses</u>)" | | |
| TO Bus Number | Number of the bus to which the TO end of the Connector is attached. • See " <u>Data Requirements</u> (<u>Buses</u>)" | | |
| ID | Connector identifier Two-character identifier | | |



| Field | Description | Requirements | Measure |
|------------------------|--|---|---------|
| Status | Connector status • 0 = out-of-service • 1 = in-service • 2 = bypass | B1. Connector must have the anticipated status of the line in the case. | |
| Connector Type | Connector device type • Breaker • Load break disconnect • Disconnect • Fuse • Ground disconnect | | |
| Allow Consolidation | Flag for allowing topology processing to consolidate the Connector within a "superbus" • YES • NO | | |
| Rating MVA 1 | Summer Normal Connector Rating (MVA) | | |
| Rating MVA 2 | Summer Emergency Connector Rating (MVA) | | |
| Rating MVA 3 | Winter Normal Connector Rating (MVA) | | |
| Rating MVA 4 | Winter Emergency Connector Rating (MVA) | | |
| Rating MVA 5 | Spring Normal Branch Connector (MVA) | | |
| Rating MVA 6 | Spring Emergency Connector Rating (MVA) | | |
| Rating MVA 7 | Fall Normal Connector Rating (MVA) | | |
| Rating MVA 8 | Fall Emergency Connector Rating (MVA) | | |



| Field | Description | Requirements | Measure | |
|------------|---------------------|---|---------|--|
| Data | Maintainer of model | B2. Refer to " <u>Appendix 2—Area</u> , | | |
| Maintainer | designation | Zone, and Bus Number | | |
| | | Assignments" for designated | | |
| | | member system abbreviation. | | |

Transformers

General Requirements

- 1. Transformers with no Tap Changing Under Load (TCUL) or phase-shifting capability must have the Tap Control Type field set to "1" and must not have TCUL or phase-shifting data included in the cases. Conversion from the latest approved version of PSLF to other widely used programs may create model discrepancies with partial TCUL or phase-shifting data. Actual transformer equipment type must be represented.
- Transformer data can be entered on either the transformer base (transformer winding MVA base and winding voltage base) or the system model base (100 MVA and system nominal voltage base). Impedance values and tap position values must use a consistent unit base value for a given transformer.
- 3. Transformer models connecting two Areas, as defined by WECC, must be represented in the MTLF (see "Appendix 2—Area, Zone, and Bus Number Assignments" for designated Areas").
- 4. Normal and Emergency thermal rating fields corresponding to the seasonal scenario described in the base case data request letter must be populated for all Transformer models.
- 5. PSS®E cases use ratings 1 and 2 for seasonal normal and emergency ratings corresponding to the season of the case. If directed, WECC staff will move ratings 1 and 2 into the appropriate seasonal ratings columns for the PSLF version of the base case being developed.
- 6. The Transformer Impedance Correction Table must be maintained in the MTLF.

| Field | Description | Requirements | Measure |
|--------------------|--|--------------|---------|
| FROM Bus Number | Number of the bus to which the FROM end of the transformer is attached. • See " <u>Data Requirements</u> (<u>Buses</u>)" | | |

Table 5: Data Requirements (Transformers)



| Field | Description | Requirements | Measure |
|----------------------------------|--|---|---------|
| TO Bus Number | Number of the bus to which the "TO" end of the transformer is attached. • See " <u>Data Requirements</u> (<u>Buses</u>)" | | |
| Circuit ID | Circuit identifier • Two-character circuit identifier | T1. Transformer modeling equivalent circuits must have Circuit ID set to "99" or "EQ." | |
| Status | Transformer Status 0 = out-of-service 1 = in-service 2 = secondary open 3 = tertiary open 4 = primary open | T2. Transformers must have the anticipated status of the transformer in the case. | |
| Tap Control Type | Transformer type code 1 or 11 = Fixed 2 or 12 = TCUL -2 or -12 = TCUL-Disabled 4 or 14 = Phase-Shifting -4 or -14 = Phase-Shifting Disabled | T3. TCUL-Disabled and Phase- Shifting Disabled should be used to represent a temporary physical change in transformer control or to address potential modeling issues. | |
| Regulated Bus Number | Number of Bus with voltage regulated or "TO" bus number for phase-regulated transformers. | T4. Regulation of a remote bus that does not represent actual system operation must be avoided. | |
| Impedance Table Number (†) | Impedance correction table number. | | |
| Tert Bus Number | Tertiary winding Bus number • See " <u>Data Requirements</u> (<u>Buses)</u> " | | |



| Field | Description | Rec | luirements | Measure |
|-----------------------------|---|-----|--|---------|
| 3wpt Bus Number | Internal "3-winding point" Bus number See " <u>Data Requirements</u> (<u>Buses</u>)" | T5. | This bus number must be unique to the transformer and be consistent in all cases. | |
| Area | Area in which Transformer is located | Т6. | Refer to " <u>Appendix 2—Area,</u> <u>Zone, and Bus Number</u> <u>Assignments</u> " for designated Area. | |
| Zone | Zone in which Transformer is located | Τ7. | Refer to " <u>Appendix 2—Area</u> , <u>Zone, and Bus Number</u> <u>Assignments</u> " for designated ranges of Zones used by Area. | |
| FROM-TO Base MVA | Transformer MVA base (primary-to-secondary for 3- wndg) | | | |
| FROM-Tert Base MVA | MVA base – primary-to-tertiary for 3-wndg | | | |
| TO-Tert Base MVA | MVA base—tertiary-to- secondary for 3-wndg | | | |
| R FROM-TO | Resistance primary-to- secondary | | | |
| X FROM-TO | Reactance primary-to-secondary | | | |
| R FROM- Tert | Resistance primary-to-tertiary | | | |
| X FROM- Tert | Reactance primary-to-tertiary | | | |
| R TO-Tert | Resistance secondary-to-tertiary | | | |
| X TO-Tert | Reactance secondary-to- tertiary | | | |
| FROM Winding Nom Volt | Primary winding nominal voltage (kV) | | | |
| TO Winding Nom Volt | Secondary winding nominal voltage (kV) | | | |



| Field | Description | Rec | luirements | Measure |
|---|---|-----|--|--|
| Tert Winding Nom Volt | Tertiary winding nominal voltage (kV) | | | |
| FROM Fixed Tap | Primary winding fixed-tap position (pu) | | | |
| TO Fixed Tap | Secondary winding fixed-tap position (pu) | | | |
| Tert Fixed Tap | Tertiary winding fixed-tap position (pu) | | | |
| Variable V Tap or Variable Angle | TCUL tap position (primary winding) or phase angle position | Τ8. | Variable V Tap or Variable Angle must be at or within Max Var. Tap and Min Var. Tap for Transformers that are in- service. | Min Var. Tap ≤ V Tap ≤ Max Var. Tap |
| Step Size | TCUL (pu) or phase-shift (angle in deg) step | T9. | Step Size must reflect the capability of the transformer. | |
| FROM Angle | Primary-winding phase angle (deg) | | | |
| TO Angle | Secondary-winding phase angle (deg) | | | |
| Tertiary Angle | Tertiary-winding phase angle (deg) | | | |
| G-Core Loss | Magnetizing conductance (pu) | | | |
| B Magnetizing | Magnetizing susceptance (pu) | | | |
| Rating 1 | Summer Normal Branch Rating (MVA) (primary winding for 3-winding xfmr) | T10 | . Transformer rating required. | Rating MVA 1>0 |
| Rating 2 | Summer Emergency Branch Rating (MVA) (primary winding for 3-winding xfmr) | T11 | . Transformer rating required. | Rating MVA 2>0 |



| Field | Description | Requirements | Measure |
|-------------------------------|---|--------------|---------|
| Rating 3 | Winter Normal Branch Rating (MVA) (primary winding for 3-winding xfmr) | | |
| Rating 4 | Winter Emergency Branch Rating (MVA) (primary winding for 3-winding xfmr) | | |
| Rating 5 | Spring Normal Branch Rating (MVA) (primary winding for 3- winding xfmr) | | |
| Rating 6 | Spring Emergency Branch Rating (MVA) (primary winding for 3-winding xfmr) | | |
| Rating 7 | Fall Normal Branch Rating (MVA) (primary winding for 3-winding xfmr) | | |
| Rating 8 | Fall Emergency Branch Rating (MVA) (primary winding for 3-winding xfmr) | | |
| TO Winding Rating MVA 1 | Ratings–secondary winding for 3-winding xfmr | | |
| TO Winding Rating MVA 2 | Ratings–secondary winding for 3-winding xfmr | | |
| TO Winding Rating MVA 3 | Ratings–secondary winding for 3-winding xfmr | | |
| Tert Wind. Rating MVA 1 | Ratings-tertiary winding for 3-winding xfmr | | |
| Tert Wind. Rating MVA 2 | Ratings-tertiary winding for 3-winding xfmr | | |



| Field | Description | Requirements | Measure |
|-------------------------------|---|---|---------|
| Tert Wind. Rating MVA 3 | Ratings–tertiary winding for 3-winding xfmr | | |
| FROM Loss Assign | Loss assignment factor (primary winding for 3-winding xfmr) (pu) | | |
| TO Loss Assign | Loss assignment factor – secondary winding for 3- winding xfmr (pu) | | |
| Tert Loss Assign | Loss assignment factor-tertiary winding for 3-winding xfmr (pu) | | |
| Max Var. Tap | Maximum TCUL ratio (pu or deg) | T12. Max Var. Tap must be greater than Min Var. Tap. | |
| Min Var. Tap | Minimum TCUL ratio (pu or deg) | | |
| Max Cont. V or MW | Maximum voltage (power) at controlled bus (pu or MW) | T13. Max Cont. V must be greater than Min Cont. V. | |
| Min Cont. V or MW | Minimum voltage (power) at controlled bus (pu or MW) | | |
| Ohms | Ohmic data flag • 0 = impedances in pu • 1 = impedances in ohms | | |
| Owner | Owner Number (1 through 8) | T14. Owner Number must be the Transmission Owner for transmission facility and Generator Owner for generator facility. T15. WECC staff must assign Owner Numbers to required entities. | |
| Data Maintainer | Maintainer of model designation | T16. Refer to " <u>Appendix 2—Area,</u> <u>Zone, and Bus Number</u> <u>Assignments</u> " for designated member system abbreviation. | |



Fixed-Shunt Reactive Elements

General Requirements

- 1. Fixed-shunt elements directly connected to a bus must be represented as bus shunts.
- 2. Fixed-shunt elements that directly connect to and switch with a transmission line must be represented as line shunts.
- 3. Fixed-line Shunt models connected to an AC Transmission Line model connecting two Areas, as defined by WECC, must be represented in the MTLF if requested by the process detailed in the data submission request.
- 4. Fixed-shunt reactive devices inside wind and solar projects must be modeled explicitly in power flow.

| Field | Description | Rec | quirement |
|--------------------|---|-------------------|--|
| FROM Bus Number | Number of the Bus to which the FROM end of the transmission line on which the shunt is connected for line shunts, or number of the Bus at which shunt is connected for bus shunts. See "Data Requirements (Buses)" | | |
| TO Bus Number | Number of the Bus to which the TO end of the transmission line on which the shunt is connected, for line shunts, or 0 for bus shunts. • See " <u>Data Requirements (Buses)</u> " | | |
| Shunt ID | Shunt identifier • Two-character shunt identifier | S1. S2. S3. | Line shunt connected to the FROM end of the transmission line must have Shunt ID starting with "F." Line shunt connected to the TO end of the transmission line must have Shunt ID starting with "T." Identifier must not be the same as a Controlled Shunt at the same bus. |
| Circuit ID | AC Transmission Line circuit identifier for line shunts or blank for bus shunts | | |
| | Two-character circuit identifier | | |

Table 6: Data Requirements (Fixed Shunts)



| Field | Description | Rec | luirement |
|----------------------------|---|-----|---|
| Section Number | Number of AC Transmission Line section to which shunt is connected if line shunt, or "0" if bus shunt | | |
| Shunt Status | Shunt status • 0 = out-of-service • 1 = in-service | S4. | Fixed shunts must have the anticipated status of the shunt in the case. |
| Area | Area in which fixed shunt is located | S5. | Refer to "Appendix 2—Area, Zone, and Bus Number Assignments" for designated Area. |
| Zone | Zone in which fixed shunt is located | S6. | Refer to "Appendix 2—Area, Zone, and Bus Number Assignments" for designated ranges of Zones used by Area. |
| G | Actual shunt conductance (pu) | | |
| В | Actual shunt susceptance (pu) | | |
| Owner | Owner Number (1–4) | | Owner Number must be the Transmission Owner or Generator Owner. WECC staff must assign Owner Numbers to required entities. |
| Data Maintainer | Maintainer of model designation | S9. | Refer to " <u>Appendix 2—Area,</u> <u>Zone, and Bus Number</u> <u>Assignments</u> " for designated member system abbreviation. |
| Balancing Authority (†) | Balancing Authority area in which fixed shunt is located | | |

Controlled Shunt Reactive Devices

General Requirements

- 1. Controlled shunt reactive device models should be used to represent the following devices explicitly in power flow:
 - a. Mechanically switched shunt capacitors;
 - b. Mechanically switched shunt reactors connected through a step-up transformer;



- c. Static var compensators;
- d. STATCOMs; and/or
- e. Thyristor-switched shunt capacitors and reactors.
- 2. Controlled shunt reactive devices inside wind and solar projects must be modeled explicitly in power flow.
- 3. The number of explicitly modeled shunts on a bus should be minimized to aid solving.

| Field | Description | Requirement |
|---------------|--|--|
| Bus Number | Number of Bus at which device is connected | |
| | See "<u>Data Requirements (Buses)</u>" | |
| SVD ID | SVD identifier | S10. Identifier must not be the |
| | • Two-character identifier | same as a Fixed Shunt at the |
| | | same bus. |
| SVD Status | SVD status | S11. Controlled shunts must have |
| | • 0 = out-of-service | the anticipated status of the |
| | • 1 = in-service | shunt in the case. |
| SVD Control | Device type | |
| Туре | • 0 = Fixed | |
| | • 1 = Discrete | |
| | • 2 = Continuous | |
| | • 3 = All or Nothing | |
| | | |
| | Band | |
| | • 5=WECC SVC | |
| | • 6=WECC STATCOM | |
| | • 7=WECC TSC/TSR | |
| Regulated Bus | Number of the Bus regulated by this shunt | S12. Regulation of a remote Bus |
| | See "<u>Data Requirements (Buses)</u>" | that does not represent |
| | | actual system operation |
| | | must be avoided. |
| Area | Area in which Controlled Shunt is located | S13. Refer to " <u>Appendix 2—Area</u> , |
| | | Zone, and Bus Number |
| | | Assignments" for designated |
| | | Area. |

Table 7: Data Requirements (Controlled Shunts)



| Field | Description | Requirement | |
|--------------|--|-------------------------------------|---------|
| Zone | Zone in which Controlled Shunt is located | S14. Refer to " <u>Appendix 2</u> — | Area, |
| | | Zone, and Bus Number | |
| | | <u>Assignments</u> " for desig | nated |
| | | ranges of Zones used by | y |
| | | Area. | |
| G Actual | Actual shunt conductance (pu) | | |
| B Actual | Actual shunt susceptance (pu) | | |
| B Min | Minimum susceptance of continuous element | | |
| | (pu) | | |
| B Max | Maximum susceptance of continuous element (pu) | | |
| Voltage Dead | Voltage control bandwidth divided by two | S15. Voltage Dead Band mu | st |
| Band | (pu) (types 3 and 4) | prevent regulated volta | ge |
| | | from exceeding the Vol | tage |
| | | Dead Band with a singl | e |
| | | Controlled Shunt step. | |
| | | S16. The minimum dead bar | nd |
| | | must be 0.02. | |
| B Step | Susceptance of each switched element in nth | S17. Step size must reflect th | ie |
| | stage (pu) (types 1-4, 7) | capability of the control | lled |
| | | shunt. | |
| No. of Steps | Number of equal admittance steps in nth | S18. Number of steps must i | reflect |
| | switched stage (types 1-4, 7) | the capability of the | |
| | | controlled shunt. | |
| B Min | Minimum total susceptance for device (pu) | | |
| B Max | Maximum total susceptance for device (pu) | | |
| | Maximum current for type 6 (pu) | | |
| XC | Compensating (slope) reactance (pu) (types 5, | | |
| | 6, and 7) | | |
| B Min SH | Minimum B for switching shunts (pu) (types | | |
| B Max SH | 5, 6, and 7) Maximum B for switching shunts (pu) (types | | |
| | 5, 6, and 7) | | |
| STSB | Slow reset control on/off status (pu) (types 5, | | |
| | 6, and 7) | | |
| B Min SB | Minimum B for slow reset (pu) (pu) (types 5 | | |
| | and 7) | | |
| B Max SB | Maximum B for slow reset (pu) (pu) (types 5 | | |
| | and 7) | | |
| | , | | |



| Field | Description | Requirement |
|---------------|---|--|
| VRFMIN | Minimum Voltage reference for slow reset | S19. For types 3 and 4, |
| | (pu) (types 5, 6, and 7) | $VRFMAX - VRFMIN \ge 0.04.$ |
| | Minimum Voltage reference for types 3 and 4 | |
| | if Voltage Dead Band <= 0 | |
| VRFMAX | Maximum Voltage reference for slow reset | S20. For types 3 and 4, |
| | (pu) (types 5, 6, and 7) | $VRFMAX - VRFMIN \ge 0.04.$ |
| | Maximum Voltage reference for types 3 and 4 | |
| | if Voltage Dead Band <= 0 | |
| dVdB | System dV/dB for slow reset (pu) (types 5, 6, | |
| | and 7) | |
| Ni | Number of steps in shunt | |
| Owner | Owner Number (1 through 4) | S21. Owner Number must be the |
| | | Transmission Owner or |
| | | Generator Owner. |
| | | S22. WECC staff must assign |
| | | Owner Numbers to required |
| | | entities. |
| Balancing | Balancing Authority Area in which Shunt is | |
| Authority (†) | located | |
| Data | Maintainer of model designation | S23. Refer to " <u>Appendix 2—Area</u> , |
| Maintainer | | Zone, and Bus Number |
| | | Assignments" for designated |
| | | member system |
| | | abbreviation. |

Loads

General Requirements

- 1. Real and reactive power for each load must be provided.
- 2. Motors 10 MVA or larger must be modeled as machines (see "Data Requirements (Generation)").
- Station service at modeled generation facilities with station service load greater than or equal to 1 MW must be modeled explicitly. As noted in the table below, load modeling generator station service must have Load ID set to "SS."
- 4. A climate zone must be provided for each load in accordance with the WECC MVS Load-Long ID Instructions, either within the case data provided, or in a separate spreadsheet file. The PC must select an appropriate Long ID that correctly represents the dynamic load characteristics and place it in the climate zone field. See "Dynamic Data Requirements (Load Requirements)."
- 5. Modeling of Distributed Energy Resources (DER) should comply with the following:



- a. If data is available, all R-DER and only individual U-DER with an aggregated output below 10 MVA should be modeled using the distributed generation fields in the load model.
- b. See "<u>Data Requirements (Generation</u>)" for details on modeling U-DER with an aggregated generation capacity of 10 MVA or larger.
- 6. Industrial loads and embedded generation not consistent with the R-DER modeling section must be modeled on the low side of the transformer, as shown in the figure below.

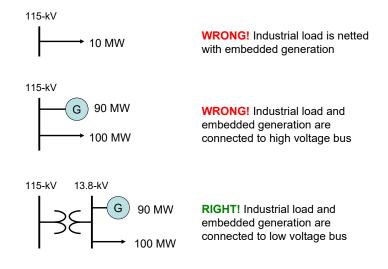


Table 8: Data Requirements (Loads)

| Field | Description | Rec | uirement |
|----------------------------|--|-----|--|
| Bus | Number of Bus at which load is connected | | |
| Number | See "<u>Data Requirements (Buses)</u>" | | |
| Load ID | Two-character identifier | L1. | Load modeling generator station service must have Load ID set to "SS." |
| | | L2. | Loads at the same Bus must have unique Load ID. |
| Load Status | • 0 = load out-of-service | L3. | Load must have the anticipated |
| | • 1 = load in-service | | status of the load in the case. |
| Non- Conforming Flag | 0 = load will change with scaling 1 = load does not change with scaling | L4. | Non-conforming Flag must be set to "1" for loads that should not be changed in load scaling operation of power flow software. |



| Field | Description | Requirement |
|---------------------|--|--|
| Area | Load Area in which located | L5. Refer to " <u>Appendix 2 – Area,</u> <u>Zone, and Bus Number</u> <u>Assignments</u> " for designated Area. |
| Zone | Load Zone in which located | L6. Refer to " <u>Appendix 2—Area,</u> <u>Zone, and Bus Number</u> <u>Assignments</u> " for designated ranges of Zones used by Area. |
| Const MVA P | Constant MVA Real Power load | |
| Const MVA Q | Constant MVA reactive power load | |
| Dist Status | 0 = generator out-of-service 1 = generator in-service | |
| Dist Gen P | Real Power output (MW) | |
| Dist Gen Q | Reactive power output (MVAr) | |
| Const CUR P | Constant current Real Power load | L7. Const CUR P must not be used. |
| Const CUR Q | Constant current reactive power load | L8. Const CUR Q must not be used. |
| Const Y P | Constant admittance Real Power load | L9. Const Y P must not be used. |
| Const Y Q | Constant admittance reactive power load | L10. Const Y Q must not be used. |
| Owner | Owner Number | L11. Owner Number must be the Transmission Owner for transmission loads, Generator Owner for station service, Distribution Service Provider for distribution loads. |
| | | L12. WECC staff must assign Owner Numbers to required entities. |
| Climate Zone (†) | Climate zone and substation type identification | L13. Seven-character identifiers of the climate zone and load type—the first three characters represent the climate zone, followed by underscore, and three characters representing the substation/feeder load mix type. Details are included in the LID_Instructions and |



| Field | Description | Requirement |
|----------------------------|---|---|
| | | Composite Load Model Implementation documents. |
| Balancing Authority (†) | Balancing Authority Area in which Load is located | |
| Data Maintainer | Maintainer of model designation | L14. Refer to " <u>Appendix 2—Area, Zone,</u> <u>and Bus Number Assignments</u> " for designated member system abbreviation. |

DC Transmission Lines

General Requirements

- 1. Include (at a minimum) the following DC Transmission Line (overhead and underground) requirements: line parameters, Normal and Emergency Ratings, control parameters, rectifier data, and inverter data.
- 2. Megawatt set point of converter data must be equal to or less than the DC Transmission Line Rating.

| Field | Description | Requirement | Measure |
|---------|--------------------------------|-------------|------------|
| ifrom | DC "FROM" bus number | | |
| ito | DC "TO" bus number | | |
| ck[2] | DC line identifier | | |
| projid | Project Identifier | | |
| st | DC line status | | |
| dcsys | DC system number | | |
| Area | Area number | | |
| Zone | Zone number | | |
| r | DC line resistance | | Ohms |
| 1 | DC line inductance | | Henries |
| с | DC line capacitance | | microfarad |
| rate[8] | DC current ratings | | Amps |
| aloss | DC line loss assignment factor | | per unit |
| nown[8] | Owner Number | | |

Table 9: Data Requirements (DC Transmission)



| Balancing Authority | Balancing Authority Area in which DC bus & converter are located | |
|------------------------|--|---|
| Data Maintainer | Maintainer of model designation | D1. Refer to " <u>Appendix 2—</u> <u>Area, Zone, and Bus</u> <u>Number Assignments</u> " for designated member system abbreviation. |

Area Interchange Schedules

General Requirements

- 1. Area Interchange schedules must be coordinated between Areas to meet the objectives of the data request letter and maintain consistency in the imports/exports modeled.
- 2. The sum of net Area Interchange Schedules for the interconnection-wide case must be equal to zero.
- 3. WECC staff must set the Real Power Net Interchange Tolerance equal to 1.0 MW for each Area.

Master Tie-line File

When requested by the process detailed in the data submission request the MTLF contains:

- 1. Master lists of Owners, Balancing Authority Areas, and Zones;
- 2. Path definitions and ratings for paths in the WECC Path Rating Catalog;
- 3. Lists of lines and transformers that interconnect Areas; and
- 4. Placeholder for Area-to-Area transactions for the existing system.

General Requirements Used to Build Interconnection-Wide Cases

- 1. WECC staff must maintain the MTLF.
- 2. WECC staff must post the current MTLF in the present year's base-case files on the WECC website.
- 3. The MTLF is used to compile all base cases to ensure consistency of steady-state data common to multiple Areas.
- 4. Updates to the MTLF must be coordinated between Areas and submitted to WECC staff in an EPC file format or excel spreadsheet format as necessary by the PC.
- 5. The MTLF must be maintained and applied to all WECC base cases. The tie-line data pertaining to planning horizon cases will be handled on a case-by-case basis.



Data Requirements (Area Interchange)

- Tie-lines Existing transmission lines (including line shunts) and transformers connecting two Areas must have steady-state data submitted to WECC staff for inclusion in the MTLF (see "AC Transmission Lines" and "Transformers" sections, respectively). Tie changes are not captured when only included in the case data submissions. These changes or updates must be submitted separately from typical case data submissions (or as separate files included within the case data).
- 2. Zones—Zone Names and Zone Numbers must be maintained in the MTLF in accordance with the process detailed in the data submission request. Zone assignments to the WECC member systems can be found in Appendix 2 (see "<u>Appendix 2—Area, Zone, and Bus Number Assignments</u>").
- 3. WECC staff must identify paths (as listed in the WECC Path Rating Catalog) in accordance with the process detailed in the data submission request. The Interface Number must match the WECC path number. Rating 1 must be used for the Path Transfer Limit for prevailing flow direction and Rating 2 must be used for the secondary flow direction Path Transfer Limit.
- 4. WECC path element information must be maintained in the MTLF in accordance with the process detailed in the data submission request. The responsible PC or AC must provide updates to WECC staff as changes are made or as facilities are placed in-service.
- 5. Facility owners of DC buses, lines, and converters that are part of any Area tie-line must provide the steady-state data to be maintained in the MTLF. (See Section "<u>DC Transmission Lines</u>").
- 6. Transformer Impedance Correction Table—Impedance correction parameters to be used for TCUL transformers and phase-shifting transformers must be maintained in the MTLF in accordance with the process detailed in the data submission request.
- Owner Data—A list of Owner Numbers, names, and four-character abbreviations must be maintained in the MTLF in accordance with the process detailed in the data submission request.
- 8. Transaction Data—There must be a transaction for any ties between Areas. WECC Staff manages this data in accordance with the process detailed in the data submission request on a case-by-case basis.
- 9. Balancing Authority—WECC staff will maintain a list of BAAs used in the existing operation of the transmission system.

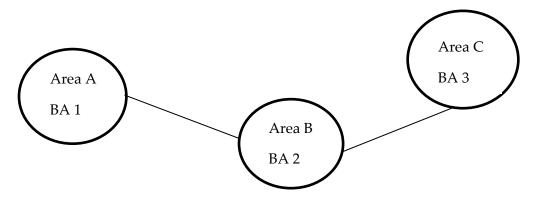
Pseudo-Ties

General Requirements:

 It is recommended that elements be modeled in the area in which the facility is physically connected, especially when the elements are located a significant distance from the Balancing Authority Area.



a. In the figure below, Generation is physically interconnected to the transmission system in Area A, but generation serves load in BA 3. The generation is pseudo-tied to BA 3, so it is not within BA 1. For WECC base cases, the generation would be modeled in Area A and the BA code would be used to show that the generation is part of BA 3. The Area C coordinator would provide the dispatch to the Area A coordinator for each case. Generation would be scheduled to Area C through appropriate interchange schedules.



- 2. The Area Coordinator for the Balancing Authority Area is responsible for coordinating output.
- 3. The Area Coordinator for the transmission interconnection facilities is responsible for coordinating voltage schedules and other case-specific conditions required to capture facility operating requirements.

AC Substations

General Requirements:

1. Substations represent all the buses in a substation. These collections of buses are connected by transformer, bus sectionalizing breakers, switches and/or short transmission lines.

| Field | Description | Requirement |
|--------------|---------------------|---|
| Sub Number | Substation Number | SU1. Each substation must have a unique number that matches one of the buses contained in the substation. |
| Sub Name | Substation Name | SU2.Up to 12 characters with a unique name. Substation name from West-wide System Model (WSM) is recommended. |
| Sub Latitude | Geographic Latitude | SU3. Actual latitude data of the substation in decimal degrees. |

Table 10: Data Requirements (AC Substations)



| Field | Description | Requirement | |
|---------------|----------------------|------------------|--|
| Sub Longitude | Geographic Longitude | C | |
| | | decimal degrees. | |

Dynamic Data Requirements

The Dynamic data for the Western Interconnection is maintained in the Master Dynamics File (MDF). To provide consistency in data submittals and help avoid potential solution problems in the reliability analysis of the interconnected transmission system, PCs must submit dynamic data to WECC per the guidelines listed here. However, WECC recognizes deviations from the guidelines may occasionally be needed. For these situations, PCs are requested to provide the SRS and MVS with the rationale for exceptions. In all cases, dynamic data must be consistent with steady-state data provided for each WECC base case. PCs are responsible for providing data for facilities in the WECC-approved format.

Dynamic data is submitted as soon as any new data becomes available. Dynamic data may become available outside the scheduled case building process due to individual entity equipment testing programs, such as the generator testing program.

Dynamic data for new generators and updates for existing generators are submitted via the WECC Generator Unit Model Validation Guideline. This guideline includes the roles and responsibilities of the Generator Owner, the Transmission Planner, and WECC.

Approved dynamic models conform to the WECC Dynamic Modeling Procedure. All dynamic models contained in the MDF must be those approved by the MVS. If the model you want to use is not on the approved list, you must go through the MVS and follow the WECC Dynamic Modeling Procedure.

The following approach to dynamic data must apply interconnection-wide:

- 1. Generators and other dynamic devices must be represented with approved dynamic data as recommended by the MVS to represent the designated dynamic equipment modeled in WECC base cases. The approved models can be found within the Approved Dynamic Model Library
- 2. When new models have been added to or obsolete models have been removed from the Approved Dynamic Model Library, SRS will determine an appropriate implementation schedule and scope for submitting the necessary data required by the newly approved models.
- 3. Estimated or typical manufacturer's dynamic data based on facilities of similar design and characteristics may be used to represent planned generators and other dynamic devices if specific design data cannot be obtained. MVS maintains the Typical Machine Data document. Specific dynamic design data must be submitted per the WECC Steady-State and Dynamic Data Criterion. See "<u>General Data Requirements and Reporting Procedures.</u>"



- 4. Where there is a difference between the requirements of this document and the WECC Generator Unit Model Validation Guideline, the Guideline must preside.
- 5. Typical dynamics studies are up to 60 seconds from the initiating event. All models, on the Approved Dynamic Model Library list that can respond within that period, must be submitted.

Generation Requirements

- Dynamic data for generators, synchronous condensers, excitation systems, voltage regulators, turbine governor systems, power system stabilizers, and other associated generation equipment must be derived from test results obtained by adhering to the WECC Generator Unit Model Validation Guideline for each unit represented in WECC base cases according to thresholds as specified in the Steady-State Data Requirements section. This includes, as appropriate to the model, items such as inertia constant, damping coefficient, saturation parameters, and direct and quadrature axis reactances and time constants.
- 2. Generator Owners must submit power plant data in accordance with the voltage and MVA size thresholds for aggregating generator models described in the Steady-State Data Requirements section. See <u>"Data Requirements (Generation)."</u>
- 3. Netting of planned generators represented in WECC base cases must conform to the threshold requirements of the Steady-State Data Requirements section.
- 4. Pmax, MWCap, and other model specific parameters should be properly coordinated to avoid model initialization errors. MVA base and MWCap should not be changed.
- 5. Power System Stabilizer (PSS) Dynamic data must be submitted for all generators that have active PSS. See the WECC Power System Stabilizer Tuning Guidelines document.
- 6. Existing generators must follow the WECC Generator Unit Model Validation Guideline.
- 7. User defined models for collector-based generator (Wind and Solar plants) representation must be avoided.

Load Requirements

Model voltage and frequency characteristics explicitly for each individual load if possible. However, use the Composite Load Model for loads when frequency and voltage characteristics are not explicitly known. The goal of this section is to model effects of voltage and frequency on load as accurately as possible.

- 1. A composite load model must exist for each load modeled in the steady-state data.
- 2. Keep dynamic load data characteristics consistent with reported steady-state data.
- 3. For loads less than 5 MW, PCs will work with WECC staff to establish a default load representation record for each Area to represent loads not modeled with the Composite Load Model. This is to



avoid the load representation defaulting to constant power (PSLF default). If actual dynamic load characteristics are not available, load should be modeled as constant current P, and constant impedance Q. Bus specific exceptions to the default load representation must be submitted to WECC staff for inclusion in the MDF.

Underfrequency Load Shedding (UFLS)

- 1. Include UFLS records for all loads that have UFLS relays on the interconnected system.
- 2. The pickup frequency of each stage must be lower than that of the previous stage. UFLS must comply with WECC-coordinated off-nominal requirements as specified in the WECC Off-Nominal Frequency Load-Shedding Plan document.
- 3. Pertinent load data must be included in the MDF. All UFLS data in the MDF must match bus, load, and/or branch identifiers in the cases.
- 4. The UFLS models must correspond to UFLS information provided to the WECC Underfrequency Load-Shedding Review Group in accordance with WECC Underfrequency Load-Shedding Criterion.
- 5. To include data in Planning cases, submit the data with the case development and identify as planning data.

Undervoltage Load Shedding (UVLS)

- 1. UVLS records must be included for all loads that have under-voltage relays on the interconnected system.
- 2. The pick-up and time-delay settings must be coordinated for each stage with the previous stage.
- 3. Pertinent load data must be included in the MDF. All UVLS data in the MDF must match bus, load, and/or branch identifiers in the cases.

Relays

Relay models as approved for use by the SRS must be included per the timeline and scope it establishes for primary relays. PCs are also strongly encouraged to submit all relevant backup relay modeling data.

Back-to-Back DC Ties

Netting is allowed for back-to-back DC ties. Back-to-back DC ties must be represented as generation in the power flow but netted in dynamic data. The record should include an ID designation of "DC" on the generator record.



DC Lines, SVC and D-var systems

- 1. Device-specific dynamic data for dynamic devices must be modeled, including but not limited to, static var compensators and controllers, high-voltage direct-current systems, flexible AC transmission systems, and automatically switched shunt and series capacitors or reactors.
- 2. DC lines and SVC systems must be modeled, to the maximum extent possible, to accurately reflect actual system performance.
- 3. DC bus numbering must be coordinated with WECC staff prior to model submission.

Remedial Action Scheme Data

Remedial Action Scheme (RAS) data must be shared with WECC and WECC must securely store the information separate from the interconnection-wide cases.

The following approach should be taken when providing RAS data:

- 1. All models should be provided upon request by PCs in their preferred format until the WECC common format is available in the provider's preferred software.
- 2. RAS models should be provided if the affected elements are modeled in the case.
- 3. All models should identify the data owner by naming the models with the member system abbreviation and an underscore at the front. (e.g., "member system abbreviation_descriptive model name")
- 4. RAS models must be provided for all operations base cases. These are denoted by an "-OP" in the base case compilation schedule. New models must be provided when the RAS are placed in use by the Operations department of each member, while existing models need only be updated when changes occur. PCs must notify WECC staff if any already provided models are no longer online and should be removed.
- 5. RAS data will be available on the WECC website. Only those users who are logged in and authorized may access it.



| | Approving Committee, Entity, or Person | Approval Date |
|-----|--|---------------|
| SRS | | |
| | | |

WECC receives data used in its analyses from a wide variety of sources. WECC strives to source its data from reliable entities and undertakes reasonable efforts to validate the accuracy of the data used. WECC believes the data contained herein and used in its analyses is accurate and reliable. However, WECC disclaims any and all representations, guarantees, warranties, and liability for the information contained herein and any use thereof. Persons who use and rely on the information contained herein do so at their own risk.



Appendix 1-Late Data Procedure

The objective of the Late Data Procedure is to preserve the original schedule for the development of base cases in accordance with each year's Base Case Compilation Schedule, and the Case Description sheet in the data request letter for each case. The Late Data Procedure describes data submittal responsibilities as well as actions to be taken for actual delays or anticipated delays in the submittal of data, or for the submittal of unusable data. This procedure does not take effect until one of the following occurs:

- 1. A data submittal date has been missed; or
- 2. There is sufficient reason to believe that a submittal date will be missed; or
- 3. It is determined that the submitted data is not usable.

Success of the case development program depends on timely and accurate data submittal, review, and support of the development of each base case. A PC or AC not meeting a scheduled response date listed in the Base Case Compilation Schedule with a usable response could result in a delay in the case development schedule if left uncorrected.

Examples of unusable data:

- 1. Data from two neighboring areas with inter-area schedules that do not match; and
- 2. Data with such significant problems that it cannot be used for the comment phase of the development process which; therefore, delays the progress of the case development.

Any unusable data received by WECC staff must be corrected by the PC to not further impair the schedule or it will be rectified in accordance with this Late Data Procedure, as will any late data or anticipated late data.

AC, PC, and WECC Staff Responsibilities

It is the responsibility of the ACs and PCs to submit timely and accurate data in accordance with the Base Case Compilation Schedule and the Case Description sheet in the data request letter. A schedule can be impaired either by data being submitted after the scheduled due date or by the submission of unusable data, even if it is submitted on time.

If, in the judgment of WECC staff, it appears that the schedule will be impaired due to lack of usable data response by the AC or PC, it will be the responsibility of WECC staff to provide the data for the case in question.

Actions to Take

There are two actions specified by this procedure in the event the WECC staff must exercise its late data responsibilities for a delinquent entity. The first is the action of assuming the responsibility for



submitting the data and the second is the notification of such action. If the staff takes over the responsibility for the submittal of data for the delinquent entity, the data to be submitted should always be the *best data available* in the judgment of the person submitting the data. The data should be submitted in such a way that the original schedule is maintained or not further impaired.

When WECC staff takes over data submittal responsibility for a PC:

- 1. WECC staff will notify the Data Submitter and copy the notification of the action taken to:
 - a. RAC representatives of the PC; and
 - b. SRS.
- 2. When the case involved is an operating case, the staff will send a notification letter to:
 - a. The Reliability Risk Committee (RRC).

The notification will consist of the nature and extent of the action taken, and reasons. Those who consistently abuse the base-case development process by submitting late or unusable data may be significantly compromising the reliability of the Western Interconnection transmission system.

Backfitting of Late Data

The Late Data Procedure allows for the WECC staff to take over data submittal responsibilities for a PC if entity is unable to submit usable data in accordance with the defined schedule. If the PC's data should subsequently become available, the data must be submitted to the WECC staff to partially or fully replace that which was previously submitted. However, the staff may refuse to accept this backfit data if, in its judgment, the backfit data is no better than the data already in the case or if there would be unacceptable impairment of the schedule by accepting the backfit data.

Modifications to Approved Base Cases

After WECC staff has approved a base case, there may be a need to make changes to that case, or a group of approved cases. These changes can be submitted to WECC staff and posted on the Base Case Modifications page. The PC is responsible for data validation and is responsible that the submitted data does not impede the accuracy of the case solution. WECC groups and members that actively use approved cases are encouraged to coordinate case updates they identify via this process and to subscribe to the Base Case Modifications page to receive updates.

PCs are encouraged to have criteria for data changes that should be submitted to WECC, keeping in mind the need for case accuracy and the impact to other entities. Changes to tie-lines between adjoining utilities should be coordinated.

Suggested Criteria:

BES facilities that *should* be submitted to WECC for inclusion in its list of Base Case Modifications:

1. Missing or duplicate lines or transformers.



- 2. Impedance errors that would impact a major path.
- 3. Ratings errors that would impact a major path.
- 4. Missing or duplicate loads that would impact a major path.
- 5. Missing or duplicated generation resources that would impact a major path.
- 6. Significant load or generation profile changes that would impact a neighboring area.
- 7. Any other changes that would have an impact on a neighboring area or utility.



Appendix 2—Area, Zone, and Bus Number Assignments

Southwest Region

| Area Number Range Zone Number Range Bus Number Range | e 100-1 840-8 1000- 10,00 19,00 84,00 | 199 | | Member System Bus Range |
|--|--|------------|----------------|----------------------------|
| | | 00–199,999 | | |
| Area No. | Zone Range | Area Name | Member System | |
| 10 | 100–109 | New Mexico | PNM | 10,000–10,999 |
| | 1000–1099 | | | 100,000–109,999 |
| | 120–139 | New Mexico | TSGT | 12,000–12,999 |
| | 1200–1399 | | | 120,000–129,999 |
| | | | LAC, NAPI, TNP | 13,000–13,999 |
| | | | | 130,000–139,999 |
| 11 | 110–119 | El Paso | EPE | 11,000–11,999 |
| | 1100–1199 | | | 110,000–119,999 |
| 14 | 140–149 | Arizona | APS | 14,000–14,999 |
| | 840-859 | | | 84,000–85,999 |
| | 1400–1499 | | | 140,000–149,999 |
| 15 | 150-159 | SRP | SRP, APA | 15,000–15,999 |
| | 1500-1599 | | | 150,000–159,999 |
| 16 | 160-169 | TEP | TEP, UES | 16,000–16,999 |
| | 1600–1699 | | | 160,000–169,999 |
| 17 | 170-179 | AEPCO | AEPC, Others | 17,000–17,999 |
| | 1700–1799 | | | 170,000–179,999 |
| 18 | 180–188 | Nevada | NEVP | 18,000–18,899 |
| | 1800–1889 | | | 180,000–188,999 |
| 19 | 190-199 | WAPA-L.C. | WAPA-L.C. | 19,000–19,999 |
| | 1900–1999 | | | 190,000–199,999 |



Southern California Region

| Area Number Range | 20- | 26 | | |
|-------------------|------------|--------------|---------------|-----------------|
| Unused Areas | 27- | 29 | | |
| Zone Number Range | | -299 | | |
| | 200 | 0–2999 | | |
| Bus Number Range | 18,9 | 900–18,999 | | |
| | 20,0 |)00–29,999 | | |
| | 94,0 | 000–95,999 | | |
| | 200 | ,000–299,999 | | |
| | 189 | ,000–189,999 | | Member System |
| Area No. | Zone Range | Area Name | Member System | Bus Range |
| 20 | 200–209 | Mexico-CFE | CFE | 20,000–20,999 |
| | 2000–2099 | | | 200,000–209,999 |
| 21 | 210–219 | Imperial, CA | IID | 21,000–21,999 |
| | 2100–2199 | | | 210,000–219,999 |
| 22 | 220–239 | San Diego | SDGE | 22,000–22,999 |
| | 2200–2399 | | | 220,000–229,999 |
| | | | Others | 23,000–23,999 |
| | | | | 230,000–239,999 |
| 24 | 240–259 | So Calif | SCE | 24,000–24,999 |
| | 2400-2599 | | | 240,000–249,999 |
| | 890–899 | | VEA, GLW | 18,900–18,999 |
| | | | | 189,000–189,999 |
| | 940–959 | | | 94,000–95,999 |
| | 290–299 | | | 29,000–29,999 |
| | 2900–2999 | | | 290,000–299,999 |
| | | | CDWR, MWD, | 25,000–25,999 |
| | | | Others | 250,000–259,999 |
| 26 | 260–289 | LADWP | LDWP | 26,000–26,999 |
| | 2600–2899 | | | 260,000–269,999 |
| | | | BURB, GLEN | 27,000–27,999 |
| | | | | 270,000–279,999 |
| | | | Others | 28,000–28,999 |
| | | | | 280,000–289,999 |



Northern California Region

| Area Number Range Unused Areas Zone Number Range Bus Number Range | e 300 300 300 300 | 39 –399 0–3999)00–39,999 ,000–399,999 | | Member System |
|--|----------------------------|--|---------------|----------------------------------|
| Area No. | Zone Range | Area Name | Member System | Bus Range |
| 30 | 300–399 3000–3999 | PG and E | PG&E | 30,000–36,999 300,000–369,999 |
| | | | SMUD | 37,000–37,499 370,000–374,999 |
| | | WAPA | SNR | 37,500–37,899 375,000–378,999 |
| | | | REU | 37,900–37,999 379,000–379,999 |
| | | | NCPA | 38,000–38,199 380,000–381,999 |
| | | | MID | 38,200–38,399 382,000–383,999 |
| | | | TID | 38,400–38,599 384,000–385,999 |
| | | | CDWR | 38,600–38,899 386,000–388,999 |
| | | | Others | 38,900–39,999 389,000–399,999 |



Northwest Region

| Area Number Range | 40 | |
|-------------------|---------------|--|
| Unused Areas | 41–49 | |
| Zone Number Range | 400–499 | |
| | 4000–4999 | |
| Bus Number Range | 40,000–49,999 | |
| | 90,000–90,999 | |
| | | |

| | 400,000–499,999 | | | Member System |
|----------|-----------------|-----------|-------------------|-----------------|
| Area No. | Zone Range | Area Name | Member System | Bus Range |
| 40 | 400–499 | Northwest | BPA, other | 40,000–41,999 |
| | 4000-4999 | | Federal, WPPSS, | 44,000–44,499 |
| | | | Detailed Federal | 400,000–419,999 |
| | | | hydro | 440,000–444,999 |
| | | | PSE | 42,000–42,999 |
| | | | | 420,000–429,999 |
| | | | PGE | 43,000–43,999 |
| | | | | 430,000–439,999 |
| | | | PACW | 44,500–45,599 |
| | | | | 445,000–455,999 |
| | | | SNPD | 45,600–45,999 |
| | | | | 456,000–459,999 |
| | | | GCPD | 46,000–46,199 |
| | | | | 460,000-461,999 |
| | | | EWEB | 46,200–46,399 |
| | | | | 462,000–463,999 |
| | | | SCL | 46,400–46,599 |
| | | | | 464,000–465,999 |
| | | | TPWR | 46,600–46,799 |
| | | | | 46,900–46,999 |
| | | | | 466,000–467,999 |
| | | | | 469,000–469,999 |
| | | | CHPD | 46,800–46,899 |
| | | | | 468,000–468,999 |
| | | | Others-Public | 47,000–47,499 |
| | | | | 470,000–474,999 |
| | | | Others-Private or | 47,500–47,999 |
| | | | IOU | 475,000–479,999 |
| | | | AVA | 48,000–49,999 |
| | | | | 480,000–499,999 |
| | | | All members | 90,000–90,999 |



Canadian Region

| Area Number Range Unused Areas | | 50, 52, 54 51, 53, 55–59 | | | | |
|-----------------------------------|------------|-----------------------------|---------------|-----------------|--|--|
| Zone Number Range | | 500–599 | | | | |
| 0 | 5000-5 | 9999 | | | | |
| Bus Number Range | 50,000- | -59,999 | | | | |
| | 80,000- | -81,999 | | | | |
| | 500,000 | 0–599,999 | Member System | | | |
| Area No. | Zone Range | Area Name | Member System | Bus Range | | |
| 50 | 500–519 | BC Hydro | ВСНА | 50,000–51,999 | | |
| | 5000–5199 | | | 500,000–519,999 | | |
| | | | | 80,000–81,999 | | |
| 52 | 520–539 | Fortis BC | FBC | 52,000–53,999 | | |
| | 5200–5399 | | | 520,000–539,999 | | |
| 54 | 540–599 | Alberta | AESO | 54,000–59,999 | | |
| | 5400–5999 | | | 540,000–599,999 | | |

Central Region

| Area Number Range | 60, 62–65 |
|-------------------|---------------|
| Unused Areas | 61, 66–69 |
| Zone Number Range | 600–699 |
| | 6000–6999 |
| Bus Number Range | 60,000–69,999 |

| | Member System | | | |
|----------|---------------|-----------|-----------------|-----------------|
| Area No. | Zone Range | Area Name | Member System | Bus Range |
| 60 | 600–619 | Idaho | IPC | 60,000–60,999 |
| | 6000–6199 | | | 600,000–609,999 |
| | | | BPA, Others | 61,000–61,999 |
| | | | | 610,000–619,999 |
| 62 | 620–629 | Montana | NWMT | 62,000–62,999 |
| | 6200–6299 | | | 620,000–629,999 |
| 63 | 630–639 | WAPA UGP | WAUW | 63,000–63,999 |
| | 6300–6399 | | | 630,000–639,999 |
| 64 | 640–649 | Sierra | SPP | 64,000–64,999 |
| | 6400–6499 | | | 640,000–649,999 |
| 65 | 650–699 | Pace | PACE–UT, WY, ID | 65,000–69,999 |
| | 6500–6999 | | | 650,000–699,999 |



Eastern Region

| Area Number Rang Unused Areas Zone Number Rang Bus Number Range | 71, 72 ge 700–7 7000– 70,00 | 70, 73 71, 72, 74–79 700–799 7000–7999 70,000–79,999 | | | |
|--|--------------------------------------|--|----------------|-----------------|--|
| A | | 00–799,999 | Member System | | |
| Area No. | Zone Range | Area Name | Member System | Bus Range | |
| 70 | 700–719 | PSColorado | PSC, WPE, TSGT | 70,000–70,999 | |
| | 770–789 | | | 700,000–709,999 | |
| | 7000–7199 | | | 71,000–71,999 | |
| | 7700–7899 | | | 710,000–719,999 | |
| | | | | 77,000–77,999 | |
| | | | | 770,000–779,999 | |
| | | | PRPA | 78,000–78499 | |
| | | | | 780,000–784,999 | |
| 73 | 720–769 | WAPA R.M. | TSGT | 72,000–72,999 | |
| | 790–799 | | | 720,000–729,999 | |
| | 730–799 | | | | |
| | 7300–7999 | | | | |
| | | | WALM, CSU | 73,000–73,999 | |
| | | | | 730,000–739,999 | |
| | | | BHPL | 74,000–74,999 | |
| | | | | 740,000–749,999 | |
| | | | BEPC | 76,000–76,999 | |
| | | | | 760,000–769,999 | |
| | | | WAUC | 79,000–79,999 | |
| | | | | 790,000–799,999 | |



Anchor Data Set Bus Number and Owner Assignment

Data associated with the ADS planning case will be labeled with the following bus number range and owner number to differentiate this data from other planning base case data. The bus number range and owner number must be reserved for ADS purposes only and not be populated by power flow data submitters.

| Bus Number Range | 810,000–873,999 |
|------------------|-----------------|
| Owner Number | 899 |

| | | | ADS Assignment |
|----------|--------------|------------------|------------------|
| Area No. | Area Name | ADS Owner Number | Bus Number Range |
| 10 | New Mexico | 899 | 810,000–810,999 |
| 11 | El Paso | 899 | 811,000–811,999 |
| 14 | Arizona | 899 | 814,000-814,999 |
| 15 | SRP | 899 | 815,000–815,999 |
| 16 | TEP | 899 | 816,000–816,999 |
| 17 | AEPCO | 899 | 817,000–817,999 |
| 18 | Nevada | 899 | 818,000–818,999 |
| 19 | WAPA-L.C. | 899 | 819,000–819,999 |
| 20 | Mexico-CFE | 899 | 820,000–820,999 |
| 21 | Imperial, CA | 899 | 821,000-821,999 |
| 22 | San Diego | 899 | 822,000–822,999 |
| 24 | So Calif | 899 | 824,000-824,999 |
| 26 | LADWP | 899 | 826,000–826,999 |
| 30 | PG and E | 899 | 830,000–839,999 |
| 40 | Northwest | 899 | 840,000–849,999 |
| 50 | BC Hydro | 899 | 850,000–851,999 |
| 52 | Fortis BC | 899 | 852,000–852,999 |
| 54 | Alberta | 899 | 854,000–859,999 |
| 60 | Idaho | 899 | 860,000–860,999 |
| 62 | Montana | 899 | 862,000–862,999 |
| 63 | WAPA UGP | 899 | 863,000–863,999 |
| 64 | Sierra | 899 | 864,000–864,999 |
| 65 | PACE | 899 | 865,000–865,999 |
| 70 | PSColorado | 899 | 870,000–870,999 |
| 73 | WAPA R.M. | 899 | 873,000–873,999 |



Temporary Assignment

If requested, SRS will assign and maintain the assignment of bus and zone numbers through coordination with the PC or AC.

| Area Number Range | Not Applicable |
|-------------------|-----------------|
| Zone Number Range | 8000-8999 |
| Bus Number Range | 800,000–809,999 |
| | 874,000–899,999 |

Temporary Assignment

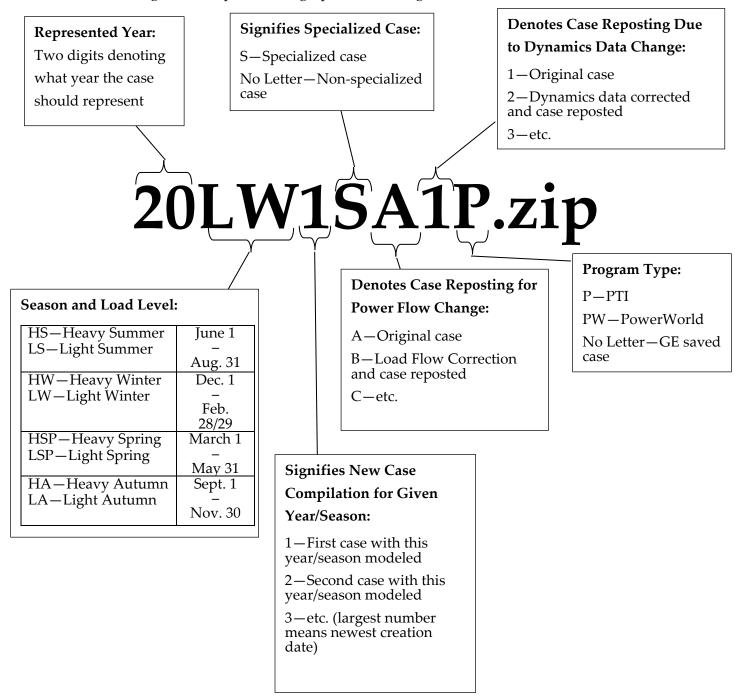
Miscellaneous Assignment

| Area Number Range | Not Applicable | |
|-------------------|-----------------|--------------|
| Zone Number Range | Not Applicable | |
| Bus Number Range | 97,000–99,999 | |
| | 897,000–899,999 | Dummy Buses |
| | 997,000–999,999 | |
| Bus Number Range | 1–9,999 | Internal Use |
| | | Buses |



Appendix 3—Base Case Naming Convention

In this document the designation of A, B, or C at the end of a case identified indicates revisions made to case data because of comments received during the review process or to create a case to represent a given scenario based on the base case. The numerical designation near the end of the case identifier is used to distinguish between different base cases, which were compiled for the same season with different load and generation patterns. A graphic illustrating this can be found below:





| Version | Version Date | Editor(s) | Revision Description |
|----------|---|---|---|
| | June 26, 2012 | Mark Mallard Gordon Comegys Doug Tucker | Added Turbine Type field for Generators Expanded bus number ranges for Areas Added dynamic data submittal requirement to include all devices that could respond within 60 seconds if an approved model exists |
| | October 12, 2012 | Doug Tucker Gordon Comegys Don Streebel | Added language for sub-100-kV elementsFixed minor changes in text |
| | July 18, 2014 | Jonathan Young Doug Tucker | Accommodate BES Definition Reword UVLS sections Added Short Circuit Data info Added Contingency and Remedial Action Scheme Data Bus number ranges slightly changed Few member abbreviations changed Fixed minor changes in text |
| BCCS | BCCS Version | Jonathan Young | Incorporated BCCS methodologies |
| BCCS-4 | December 12, 2014 (SRWG Approval) | Jonathan Young J. Ramey | Added four-digit zone number ranges WECC Technical Writer edits and formatting |
| BCCS-5 | January 21, 2015 | Jonathan Young John Gross | • Incorporated MOD-032-1 implementation plan concepts |
| BCCS-5.1 | April 24, 2015 | John Gross | Incorporated PCC comments regarding MOD- 032 implementation plan approach. PCC did not approve version BCCS-5. |
| 6 | August 12, 2015 | Jonathan Young John Gross Andrew Christensen | Incorporated TSS comments to remove direct references to modeling standards. Removed references to BCCS and reinstated Master Tie-line File language. |
| 7 | August 9, 2016 | Jonathan Young | SubstationsAdded language for BAs |

Revision History



| 7 | August 10, 2016 | Nicholas Hatton | Minor updates as directed by WECC technical writer |
|----|----------------------|------------------|--|
| 8 | August, 2017 | Sirisha Tanneeru | Added four DPM change requests – Change WAPA L.C. from Area 14 to Area 19, Turbine Type, Transformer Type, Swing Criteria and Branch Type Changed existing WECC group names to the new RAC groups Removed Short-circuit data requirement section |
| 9 | November 11, 2017 | Sirisha Tanneeru | Implemented RAS and APS Zones DPM change requests |
| 10 | January 24, 2018 | Sirisha Tanneeru | Tech Writer edits |
| 11 | January 24, 2018 | Sirisha Tanneeru | Updated Appendix 2 so Area-Bus-Zone aligned Added TSGT to Area 73 Added Bus Low and High Voltage Limits GWT added to zone 189/1899 Added new Areas (15, 16, 17) |
| 12 | November 30, 2018 | Lukas Boler | Clarified Balancing Authority as Balancing Authority Area (BAA) Added Data Maintainer field Added turbine types 48 and 60 |
| 13 | August 2019 | Elena Melloni | Updated template Added turbine types 32 and 33 PRPA and CSU area designation change Added modifications to approved base cases section Added DER modeling to generation, load, and definition section |
| 14 | April 2020 | Yara Khalaf | • Updated VEA/GLW Area Distinction from Area 18 to 24 |
| 15 | October 2020 | Elena Melloni | Updated Load Long ID to climate zone Added facility rating based on most limiting element Added Fuel Type to Generation table |



| | | | Removed Turbine Type 60 (SVC) Added GIC data to Data Requirements section Updated "Data Submitter" to "Planning Coordinator" or "Area Coordinator" Updated SDWG, DS and MVWG to SRS and MVS as appropriate |
|----|-------------|-------------------------------|--|
| 16 | July 2021 | Elena Melloni | Added AC Line type Added ADS Bus Number Assignment Removed turbine type 20 (unknown wind) Added Base Case Naming Convention (appendix 3) Added Pmax for natural gas generators in seasonal cases Added Business Practices reference |
| 17 | July 2022 | Logan Affleck Chad Coleman | Swapped spring and fall normal/emergency rating numbering in Connectors and Transformer Data Removed references to contingency data from RAS Data Removed references to "Section IV" and changed to "Steady-State Data Requirements section" Added requirement not to include colons in bus names to Steady-State Data Requirements section Removed Pmax ≤ Governor Max requirement from Table 2 Requirement D4 Changed Generation Requirement 4 in Dynamic Data Requirements All uses of "shall" replaced with "must" "In accordance <i>to</i>" corrected to "in accordance <i>with</i>" Use of apostrophe as quotation mark changed to double quotes throughout. |
| 18 | August 2023 | Logan Affleck | Added svd VRFMIN and VRFMAX range requirement Added requirement to include Balancing Authority for fixed shunts |



| | August 2024 | Logan Affleck | Added requirement for mechanically switched shunt reactors connected through a step-up transformer to be explicitly modeled Added requirement for pseudo ties Moved bus number designation for CSU from area 70 to area 73 Added requirement for fixed shunts and controlled shunts on the same bus to not have the same ID Added dagger symbols (†) to PSLF-exclusive data fields All uses of "Mvar" replaced with "MVAr" Updated references to PSS®E to include |
|----|-------------|---------------|--|
| 19 | | | Updated references to PSS@E to include trademark symbol Fixed seasonal definitions in appendix 3 to include all calendar dates Changed references to Generating Unit Model Validation Policy to Generator Unit Model Validation Guideline Changed references to WECC Power System Stabilizer Policy to WECC Power System Stabilizer Tuning Guidelines Added injection group language to Generation section Removed sentence saying that GIC data could not be directly incorporate into software and should be maintained in external sheet Updated reference to Operating Committee to say Reliability Risk Committee |

