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| Key Reliability Question(s) | What is/are the main question(s) the assessment will answer?* What potential reliability events, e.g., frequency disturbance, resource inadequacy, ramping inability) will the assessment study?
* What are the priorities for all relevant questions?
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| Reliability Metrics | What key reporting metrics (e.g., unserved energy, cascading outages) would indicate the impacts of this assessment? |
| Assessment Timeframe | What is/are the time frame(s) for this assessment, e.g., 2023, 2028, 2038? |
| Information and Data Needs and Collection | What data will the team need to collect? What validation and approval will it need?What information is currently available?Which information would need to be protected through an NDA? |
| Modeling Approaches | Will the assessment use a power flow, PCM or another model?* What results will you achieve and how will they be used to answer the key reliability question(s)?
* Are there qualitative analyses that can be useful?
* What are the priorities for specific assessments?
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| 2019 Work | Which parts of the analysis can be completed in 2019? |
| Work Plan | What specific tasks are needed to complete the assessment?What is the schedule for the assessment?Who is responsible for each task within the assessment? |
| Potential Partners | Will the team be able to collaborate with a national lab, university, utility or other entity? Do you need to consider an outside contractor? |