



Electric Reliability and Security for the West

WECC Criterion  
INT-001-WECC-CRT-4.1

## Introduction

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1. **Title:** e-Tag Requirements for WECC including Wrongful Denial of Request for Interchange (RFI)
2. **Number:** INT-001-WECC-CRT-4.1
3. **Purpose:** To manage Arranged Interchange and address evaluation errors not explicitly addressed in North American Electricity Reliability Corporation (NERC) Reliability Standards or North American Energy Standards Board (NAESB) Business Practice Standards, but are considered necessary for transactions sinking within the Western Interconnection.
4. **Applicability:**
  - 4.1. **Functional Entities:**
    - 4.1.1. Balancing Authorities
    - 4.1.2. Transmission Service Provider
5. **Effective Date:** June 18, 2019

## Requirements and Measures

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**WR1.** Each Balancing Authority and each Transmission Service Provider that receives an on-time Arranged Interchange, an emergency RFI, or a Reliability Adjustment RFI for reliability assessment, shall approve its transition to Confirmed Interchange unless one of the following occurs:

- Implementation of the Confirmed Interchange would result in violation of a NERC Reliability Standard, NAESB Business Practice Standard, WECC Regional Criterion, Transmission Service Provider Transmission Tariff, or business practice.

**WM1.** In those cases where the interchange transaction was denied, each Balancing Authority and each Transmission Service Provider will have evidence of one of the following, as required in WR1:

- Acceptance of an Arranged Interchange would have resulted in the violation of any NERC Reliability Standard, NAESB Business Practice Standard, WECC Regional Criterion, Transmission Service Provider Transmission Tariff, or business practice.

**WR2.** Each Balancing Authority and each Transmission Service Provider that incorrectly denies the transition of Arranged Interchange to Confirmed Interchange, or allows on-time Arranged Interchange, an emergency RFI, or a Reliability Adjustment RFI to transition to EXPIRED, shall take the following corrective action:

- If the Arranged Interchange has not transitioned to a final composite state, correct its denial by approving the transition from Arranged Interchange to Confirmed Interchange.
- If the Arranged Interchange has transitioned to a final composite state of DENIED or EXPIRED, contact the submitter of the RFI and request that they re-submit the RFI.
- Approve or deny the transition of the re-submitted Arranged Interchange to Confirmed Interchange, subject to WR1 above, without consideration to the LATE time classification. Contact those remaining entities that have yet to approve or have denied the transition from Arranged Interchange to Confirmed Interchange and communicate to them that the Arranged Interchange is subject to this document.

**WM2.** Each Balancing Authority and each Transmission Service Provider will have evidence that corrective action was taken if either the Balancing Authority or the Transmission Service Provider incorrectly allowed on-time Arranged Interchange, an emergency RFI, or a Reliability Adjustment RFI to transition to a final composite state of DENIED or EXPIRED, as required in WR2.



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Examples of evidence to prove corrective action was taken may include, but is not limited to, voice recordings, dispatcher logs, or other related records.

**WR3.** Each Balancing Authority and each Transmission Service Provider submitting a Reliability Adjustment RFI that sets the reliability limit below the actual available reliability limit shall submit a new Reliability Adjustment RFI with the accurate reliability limit within five minutes after discovering the error.

**WM3.** Each Balancing Authority and each Transmission Service Provider will have evidence that a new Reliability Adjustment RFI was submitted, as required in WR3.



## Version History

Version	Date	Action	Change Tracking
2 <sup>1</sup>		Initial Tracking	INT-BPS-001-2
3 <sup>2</sup>	September 6, 2007	Requirements change. Change to “3.”	INT-BPS-001-3. Delete WR3.1.2 as e-Tag 1.8 TSP no longer allowed in the Scheduling Entity field; deleted the “or” in WR3.1.1 as there is no “or” with deletion of 3.1.2; deleted WR4.1 because there never was a 4.1.
1	August 31, 2009	Designation change to “Criterion.”	Developed as WECC-0053 Renamed: INT-001-WECC-CRT-01
2	October 20, 2010	Standing Committee approved	Approved for Board review as INT-001-WECC-CRT-02 Updated as part of INT Rewrite Project
2	December 9, 2010	WECC Board of Directors approved	
2	September 5, 2012	Board changed designation	INT-001-WECC-CRT-2 changed to INT-001-WECC-RBP-2
2	June 25, 2014	Board changed designation	INT-001-WECC-RBP-2 changed to INT-001-WECC-CRT-2
2.1	January 28, 2016	Errata	The word “of” was inserted into the Title line.
2.1	April 1, 2016	No change	Converted to new template
3	June 21, 2017	WECC Standards Committee approved	Developed as WECC-0121A. Five-year review. Conformed to drafting conventions. Capitalized terms changed to lower case where possible. This project was not forwarded to the WECC Board of Directors pending a second ballot to relocate WR1/WM1 from this document to WECC-0129 INT-004-WECC-CRT-3, Treatment of Reliability Adjustments. That ballot was approved followed by WECC Board of Directors approval on December 5, 2018.
4	December 5, 2018	WECC Board of Directors approved	Developed as WECC-0121A; the June 21, 2017, version was not made effective pending the outcome of a ballot to relocate WR1/WM1. That relocation was approved on December 5, 2018. The format was also adjusted.
4.1	June 18, 2019	Errata	Converted to newest template. In Version 4.1: 1) Applicability 4.1.3 and 4.1.4 were deleted as redundant and 2) Version History syntax was corrected.

<sup>1</sup> Previous tracking system

<sup>2</sup> Previous tracking system



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*WECC receives data used in its analyses from a wide variety of sources. WECC strives to source its data from reliable entities and undertakes reasonable efforts to validate the accuracy of the data used. WECC believes the data contained herein and used in its analyses is accurate and reliable. However, WECC disclaims any and all representations, guarantees, warranties, and liability for the information contained herein and any use thereof. Persons who use and rely on the information contained herein do so at their own risk.*



## Attachments

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Not used.

## Rationale

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Not used.