

Facility (Generating unit) Transfers

Overview

Transferring a Generating Unit (GU) from one WREGIS Account Holder to another is a complex process that requires multiple steps and careful planning. The Account Holder receiving the transferred GU must submit a request through WREGIS and provide documentation proving that they have rights to the GU as well as any updated information for the transferred GU (e.g., contact information, facility operator, qualified reporting entity). The current Account Holder (the one transferring the GU out of their account) may need to coordinate with the receiving Account Holder as well as the WREGIS Administrator to ensure a successful transfer.

Scheduling the transfer

GU transfers are scheduled and executed according to the 90-day Certificate creation cycle. After the current Account Holder's final Certificate vintage has created and been verified accurate by the Account Holder, the GU will be transferred to the receiving Account Holder. The receiving Account Holder may then begin generation data reporting for their first Certificate vintage.

Vintages cannot be split: GU generation data must be reported for a full month's worth of generation. If legal transfer of a unit takes place mid-month, it is the responsibility of the Account Holders to ensure full month reporting with reporting entities as well as reconcile Certificates between the GU transferor and transferee.

The 90-day Certificate creation cycle requires that GU transfers take place with a corresponding delay. GU transfers are executed in the first 7 to 10 business days of each month.

Certificates

The current Account Holder may not make prior period adjustments to Certificates once the GU is transferred out of their account. The receiving Account Holder may begin reporting generation for the GU for the current open reporting periods as of the date the transfer is executed. Prior periods (Certificate periods in which the GU was registered in the previous Account Holder's account) may not be reported.

GU transfers and Certificate transfers are two separate functions in WREGIS. GU transfers do not affect Certificates that were created before the transfer; existing Certificates will not automatically transfer with the GU.

Any fractional MWhs (i.e., any kWhs) left on the generation activity log on the date the GU is transferred will not be transferred to the receiving Account Holder and will be forfeited by the current Account Holder.

Submitting a Facility (GU) Transfer Request

The receiving Account Holder must initiate the GU transfer process by submitting a Facility (GU) Transfer Request in WREGIS. Please see [WREGIS Facility \(GU\) Transfer](#) for step-by-step instructions on how to submit this request.

Required Documentation and Information

The receiving Account Holder must provide documentation proving that they have rights to the GU as well as any information that will need to be updated once the GU is transferred into their account. Please see [WREGIS Facility \(GU\) Transfer](#) for step-by-step instructions on submitting required documentation and updating GU information.

Frequently Asked Questions

What is a generating unit transfer?

A Facility (Generating Unit) Transfer is an inter-account procedure in WREGIS that moves a generating unit from one account to another.

What is needed to complete a generating unit transfer?

The Account Holder receiving the generating unit must submit a *Facility (Generating Unit) Transfer Request* through WREGIS, coordinate with the current Account Holder to whom the unit is registered to determine the transfer schedule, submit documentation and information to the WREGIS Administrator, and update information on the generating unit once the transfer is complete. For detailed instructions on how to complete a generating unit transfer, see [WREGIS Facility \(GU\) Transfer](#).

I no longer hold the registration rights to a generating unit registered in my account and want to transfer the unit to another account. How can I do this?

Contact the Account Holder receiving the GU. The receiving Account Holder must submit a *Facility (Generating Unit) Transfer Request* through WREGIS to initiate the process. The WREGIS Administrator will request your confirmation of the transfer prior to its execution.



How long will it take for my generating unit to be transferred?

Transferring a GU between WREGIS Account Holders is a complex process that requires multiple steps and careful planning. We recommend starting the process and assembling the required documentation and information as early as possible. The actual scheduling of the transfer depends on multiple factors, chiefly the final reporting period for which the current Account Holder (transferor) expects Certificates to create in their account. Since GU transfers are scheduled and executed in accordance with the 90-day Certificate creation cycle, the transfer will take place after the current Account Holder's final Certificate vintage has created.

GU transfers are executed in the first 7 to 10 business days of each month following verification of Certificate creation.

What will happen to my Certificates?

If a GU is being transferred out of your account, Certificates in your account will not transfer with the GU; Certificates stay in your account unless and until you initiate a Certificate transfer. Before the GU is transferred, the WREGIS Administrator will request confirmation that Certificates for all vintages that created prior to the scheduled transfer have created accurately in your account.

Any fractional MWhs (i.e., any kWhs) left on the Generation Activity Log at the time of the GU Transfer will be forfeited.

Certificate prior period adjustments are not permitted after a GU has been transferred out of your account.

If you have questions, please contact us by email at wregisadmin@wecc.org or by calling 1-888-225-4213 (8:00 a.m.–4:30 p.m., MT, M–F).



